D-8039A/5(3)0

Shanghai, August 28th, 1937.

" Hore "at

The Emergency Food Committee, Attention:
Room No.602, S.M.C.
SHANGHAI.

Dear Sir.

In case of shipping 30,000 bags of wheat flour by native boats of Soochow Creek to some of our sole agents and wholesale dealers in interior cities and country towns around Shanghai, we hereby apply for your kind consideration to issue your permission order with the following nature:

20,000 bars of flour to be shipped from our mill
No.2 along West Soochow Road near Mokanshan
Road and

10,000 bags of flour to be shipped from mill No.7 along the Creek at the end of Chengtu Road.

As we are still transporting native wheat into the Settlement, the above shipments will of course not minimise the food supply of foreign concession.

Thanking you for your kind accommodation and awaiting your permission at any moment.

We are, dear Sir,
Yours faithfully,
FOH SING FLOUR MILLS CO.

Gen . Manager .

#### FOH SING FLOUR MILLS

Shanghai, August 31st 1937.

", 4n 46

The Chairman, Rice Sub-Committee, Emergency Food Committee, Shanghai.

Dear Sir,

#### re: Stocks of Flour and Wheat

In reply to your letter of yesterday, we beg to state the following stocks of our concern:

Flour

91,227 bags

Wheat 512,130 piculs @ 1.5 per picul after milling

768,195

Total flour

859,422 bags

The above figure includes the stock of Hwa Foong Flour Mill which is under our management and excludes those of our mills Nos.1 and 3 which are beyond Settlement.

Kindly take note and oblige.

Yours faithfully,

FOH SING FLOUR MILLS CO.

Gen. Manager.

29 m 114

Aurust 11, 1037.

The General Manager, Fob ing flour Villa to. 421 Tinngse Road,

ir.

Thank you for the information while ed in your letter of August 31 as the tooks of floor the ent held by your goodselves in the Pwa Soons flour file.

My Committee home than the situation will permit of un early recommended of milling ut you like.

The request entired in mar lettered agast 28, that empission be exerted to a larger 150 and 150,000 be as of floor, has received considered by a seve pleasure in informing your to the occasion of the print is hereby panted. In this conjection wall who you to inform Miss E. M. Minder, (People 0.508 and it stration Building) of the intended date of movement of the flour so that the Police may be informed and the pressery facilities may be arranged.

Your attention is drawn to the fact you should obtain a permit for the removal of actional stocks.

1 am, 31r,

Your obedient servent,

(As 5B)

The state of the s

Ho idustay

T. Beesley, Secretary.

Emergency Supplies & Fuel .ub-Committee.

GPR:

#### F 30/12

#### MO . 1: ) & FOH SING FLOUR MILLS

and

SUNG AT G COTTON & INNING & MAVING CO.

Hend Office.

421 Miangse Road.

Changhai, April 26th, 1938

The learntsry, Uhen hei Yunicipal Council, SECTOBAL.

27 41 74.

Sir.

#### Re: EXPORTS OF SHANGHAI FLOUR

At the request of heached Flour Hill Owners!

Association, we are directed to submit the following report hich shows the up-te-date condition of Shen hai Flour:

Flour	: tooks:	Total in bags
Foh	Sing Mill	250,000
Hwa	Foong Mill	<b>23,0</b> 00
Fou Foong Mill	130,000 403,000	
		403,000

#### "heat Stocks:

(Socehow Creek)	340	,000	piculs 0 1.9
Floating		000	
Outside Godovas	60	000	**
For Foong Mill	100	000	•
Foh Sing Mill			piculs

646,000

Grand Total of 1.049.000

The local consumption of this month is not more than last month in average, whereas the wheat import is rather heavy that we have started to operate another mill of our compound. Therefore, the Settlement people would not feel any deficience of flour supply and in order to keep the mills turnover in usual condition, we hope you will kindly consider the above condition and grant the mills a further permission under which they could export part of their stock.

Yours obediently, FOH SING FLOUR MILLS CO.

) Com. Minneres

The ecretary: Supplies and Fuel Committe.

## Stocks of heat and Flour

#### Held in Shanghai.

A check made by this section of the tracks of wheat and flour held by the larger concers in the settlement today - exclusive of that held by doclers and shops - shows that there are 400,000 bas of wheat (expressed in available bars of flour) and 462,000 bas of flour.

Foh Sing Tills report that wheat is coming in from the Josephow and Quinsan districts, but that supplies from Tungchow have been held up by lack of transport.

Fou Foong Mills report that although wheat is coming in regularly, a temporary stoppage is feared. Japanese authorities are said to be preparing to raise the tax on incoming wheat from \$0.50 to \$1.00 per bag, and it is possible that merchants will cease shipments in protest.

(Sgd.) Rewi Alley
Industrial Section.

File No.....

#### SHANGHAI MUNICIPAL POLICE.

		Ş.1,	Special Br	anch Stribt
		REPORT	Date	CHANCILL Manners Por les
Subject	Present	Flour Situation.		CENTRAL REGISTRY
,				No. F 2900 / 146
Made By	and	Forwarded by	D.I. Cra	Days 3 57 15

In accordance with the instructions of the D. C. (Special Branch), enquiries have been made regarding the present stock of flour and that of wheat held in Shanghai, and the following particulars have been obtained:

There is a total of 443,000 bags of flour at present in Shanghal, but this does not include stocks in . possession of local flour declers and shops; of wheat there are 322,000 piculs and the distribution of those commodities is given hereunder :-

Name of Concern	Flour		wheat	
Foh Sing Flour Mills	270,000	bags	110,000	piculs
Hwa Foong Flour Mill	23,000			
Fou Foong Flour Mill	150,000	**	92,000	•
Cereal Hongs	•		70,000	10
On boots afloat in the Soochow Creek			50,000	•

443,000 bags 322,000 piculs

The Foh Sing No.2 and No.7 Flour Mills, 5 West Soochow Road, and Lane 1073, 50 Chengtu Road, and the Fou Foong Flour Mill, 128 Mokanshan Road, and the Sing Dah Flour Mill, 3 Macao Road, are working at present on an irregular schedule but these mills have produced during the past month some 400,000 bags of flour. With their present stocks of wheat, those mills will be capable of producing a further 620,000 bags of flour.

The local rate of consumption of flour at present is approximately 7,000 bags a day, which figure includes some 2,000 bags supplied to places around Shanghai. In

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Copy forwards

REPORT

 Station,
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File No.....

	Date	
Subject		
••••••	,	
Made by	Forwarded by	

- 2 -

addition to this, some 250,000 bags of flour have been exported during the month of April to Canton, Swatow, Amoy and Fokien. During the course of enquiries it was learned that some 90,000 bags were exported without permits issued by the S.M.C., being despatched in small quantities with consignments which were being exported under permits.

It is considered that the present stock of flour and the amount available from the milling of the stock of wheat in hand, is sufficient to last for about two months. The wholesale price of flour ranges from \$4.28 to \$4.35 per bag, and the retail price from \$4.35 to \$4.40.

Of the remaining 80,000 bags of flour which were left in the godowns in Pootung (Vide Special Branch report dated April 1, 1937), a further 70,000 bags have been removed and exported from Pootung to North China ports.

Supplies of wheat are continuing to arrive from the interior more or less regularly, and it is estimated that about 250,000 piculs of wheat have arrived during the past month. Enquiries amongst the flour dealers, learn that should no disruption take place to retard the supplies of wheat, there will be no cause for anxiety over the supplies of flour. The price of wheat is \$5.90 per picul.

عادا و

D. C. (Special Branch)

FOH SING FOUR MILLS.

421, Kiangse Road,

The Secretary, Shanghai Municipal Council, SHANGHAI.

Sir,

#### Re: SHANCHAI WHEAT FLOUR CONDITION.

At the request of Shanghai Flour Mill Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of May 1938:

Flour Stocks:	Total in bags
Fon Sing Mill Fou Foons Mill	326,000 70,000
	396,000

#### Wheat Stocks :

Foh Sing Mill	82,500	piculs
Hwa Foong Mill	9,000	. 11
Fou Foong Mill	130,000	18
Outwide Godowns		
& Floating	100,000	11

321,500 piouls 1.9 610,850

Grand total of flour 1,006,850 bags

Kindly note and oblige.

Yours obediently,

Foh Sing Flour Mills Co.

C. T Tsien

for Gen. Manager.

Form A

Ref. No.

Headquarters,

Shanghai Municipal Police,

June 13, 1938.

## SUBJECT

Wheat and Wheaten Flour - Stocks held in Shanghai at the end of May. 1938.

The Commissioner presents his compliments to the subject referred to above

1. Copy of a police report.

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S.1, Special Branch Alfilds

REPORT

Date June 12, 19 38.

Made by D.S. Henchman

Forwarded by

Manufacture And Wheaten Flour - Stocks held in Shanghai at the end of

May, 1938.

Made by D.S. Henchman

Forwarded by

Enquiries regarding wheat and wheaten flour show that stocks as shown in the following table were held in Shanghai at the end of May:-

Name of Concern	Flour	Whe at
Foh Sing Flour Killa	326,000 bags	82,500 picule
Ewa Foong Flour Kill		9,000 "
Fou Foong Flour Mill	70,000 "	130,000
Cereal Hongs		100,000 "
	396,000 bags	321,500 piculs.

(N.P. The figures in the above table do not include stocks held by local retail shops).

The quantities of flour referred to above together with the stocks of wheat available for milling, are considered sufficient to fill local wants for a period of two months. The rate of consumption at present varies between 6,000 and 7,000 bags of flour per diem; added to this are some 1,500 bags which are daily supplied to places in the Shanghai environs. The wholesale price of best quality flour is \$3.90 per bag and the retail price \$3.95 to \$4.00 per bag; this represents a reduction of approximately 40 cents per bag when comparing prices with those available on May 2.

Flour exported unring May totals some 180,000 bags and of these, 30,000 were despatched without the necessary S.M.C. permits.

SPECIAL OF

Station,

REPORT

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Subject	
Made by	Forwarded by

As regards flour mills, the Foh Sing Nos. 2 and 7 and the Fou Foong are operating on what are practically normal schedules. The Sing Dah Mill operates irregularly and the Hwg Foong Mill expects to open on June 13.

The mills referred to in the foregoing paragraph have sufficient wheat stocks on hand to produce a further 610,850 bags of flour.

The situation regarding wheat is as follows:-

According to dealers, the wheat to be harvested this year is, for the greater part, destined for the Shanghai market, military operations in the interior having curtailed provincial demands. No shortage is, therefore, contemplated, unless there is dislocation of transport facilities, flour dealers claiming that with all mills in operation and sufficient wheat available, they can produce a total output of over 80,000 bags per diem. Local needs will absorb but a small portion of this total and the dealers state that if the mills are to resume full operations the S.M.C. restriction on export will have to be lifted.

During May some 250,000 piculs of wheat arrived in Shanghai from the interior. This increase on last month's figures is attributed to the fact that the current harvest has begun to arrive. The price of wheat is \$4.00 per picul, a drop of \$2.00 per picul compared with statistics for April. Last year's wheat is selling at \$3.60 per picul.

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## SHANGHAI MUNICIPAL POLICE.

Station,

REPORT

Date

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Made by...

Forwarded by

Subject.....

Although the information contained in this report covers the month of May, conditions regarding both wheat and flour had not materially altered on the date of forwarding i.e. 12th June.

During the course of enquiries it was learned that the authorities at the Toyoda Cotton Mill levy a tax of 30 cents on each bag of wheat that passes the mill on its way to Shanghai via the Soochow Creek. The Japanese authorities do not, however, levy a tax or require a permit where the export of flour is concerned, a tax of 10 cents per bag being imposed at the mills.

Flour is being exported, it is stated, through the Customs but no duty is paid.

A Hours

D. S.

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D.C. (Special Branch)

Ref. No.....

Headquarters,

Shanghai Municipal Police,

## SUBJECT

heat and heaten flour - tocks in Shan hai at the end of June, 1938.

The Commissioner presents his compliments to ... The ... Acting ... acretary, ... M. C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. opy of a Police report d ted June 30, 1958.
- 2.
- З.
- 4.
   5.



IC Sp. B.

#### FOR SING FLOTE TILLS.

Shanghai, July 2, 1937.

Total in bags:

The Secretary, Shanghai Municipal Council, SHANGHAI.

Flour Stocks:

( )

Sir,

#### Me: SHANGHAI HEAT FLOUR CONDITION

Association, we are directed to submit the following statement which shows the Changhai wheat flour conception at the end of June 1938:

Foh Sing Mill	170,000	
Fou Foong Mill	90,000	
Hwa Foong Mill	20,000	
	280,000	280,000
Wheat Stocks:		
Fon Sing Mill	180,000 piculs	
Fou Foong Mill	80,000 "	
Hwa Foong Mill	<b>50,</b> 000 "	
Outside Godowns a Floating	80,000 "	
	390,000 piculs @ 1.9	741,000
	Grand total of Flour	1,021,000 bags.

Kindly note and oblige.

Yours obediently,
FOR SING FLOUR MILHS CC.

Gen. Manager.

II. C & B. 11?

FILES

	File	No
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REPORT

S.1, Special Branch Sidded,

Date July 30, 19 38.

Subject. Wheat and Wheaten flour - stocks in Shanghai at the

end of June, 1938.

Made by D.S. Henchman Forwarded by ...

Georgea S

Stocks of wheat and wheaten flour at present held in Shanghai are listed as follows:-

Name of Owner	Flour		Wheat	
Foh Sing Flour Mills	180,000	bags	180,000	piculs
Hwa Foong Flour Mill	20,000	•	50,000	
Fou Foong Flour Mill	90,000	•	80,000	•
Cereal Hongs			100,000	•
	290,000	bags	410,000	piculs

The stocks referred to in the above table are considered sufficient for a period of approximately two months. The local rate of consmuption varies between 6,000 and 7,000 bags of flour per day. In addition to flour consumed locally, 250,000 bags were shipped to ports in South and North China, and 50,000 bags were despatched to the interior.

Wholesale price of flour at present is \$4.15 per bag, and the retail price \$4.20 per bag; this represents an increase ranging from \$0.20 to \$0.25 per bag as compared with prices at the beginning of June.

Four flour mills operated during June, i.e. Foh Sing No.2 and No.7, Fou Foong and Hwa Foong mills. These mills produced during the period under review, some 400,000 bags of flour, and have sufficient wheat stocks on hand to produce a further 760,000 bags.

As regards wheat, some 300,000 piculs arrived in Shanghai from the interior during June; this is an increase of 50,000 piculs on figures for May. The price of wheat varies from \$4.50 to \$5.20 per picul, showing an increase

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Date .....19

.....Station,

Subject	
Made by	Forwarded by

of \$0.90 to \$1.20 per picul.

According to dealers, crops in Kiangsu and Chekiang this year, are fairly good but owing to military operations the total wheat harvest will be half that of normal years. Even with this shrinkage it is not anticipated that the local market will experience shortage providing all wheat harvested is sent to Shanghai.

Attenchman

D. C. (Special Branch)



#### F30/12

#### FOH SING FLOUR MILLS

421 Kiangse Road.

Shanghai, Huly 31st, 1938.

4.

The Secretary, Shanghai Municipal Council, SHANGHAI.

Sir,

#### Re: SHANGHAI WHEAT FLOUR CONDITION

At the request of Shanghai Flour Mill Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of July 1938:-

Flour Stocks:	Total in bags:
Foh Sing Mill	130,000
Fou Foong Mill	80,000
Hwa Foong Mill	55,000
	265,000

## Wheat Stocks:

Foh Sing Mill 170,000 piculs

Fou Foong Mill 150,000 "

Hwa Foong Mill 20,000 "

Outside Godowns & Floating 200,000 "

540,000 piculs @ 1.9 <u>1.026,000</u>

Grand total of flour

1,291,000 bags

Kindly note and oblige.

Yours obediently,

FOH SING FLOUR MILLS CO.

(Sgd.)

Gen. Manager.

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File No.

#### SHANGHAI MUNICIPAL POLICE.

S.1, Special Branch. Aprild.

REPORT

Day August 2, 19 38.

Sullect

Stock of Wheat and Wheaten Flour

Made /k

and

.... Percarded by D. I. Crawford

Stock of wheat and wheaten flour held in Shanghai at the end of July, 1938, are listed as follows:-

Name of owner	Flour	Whe at	
Foh Shing Flour Mills	130,000 bags	170,000 bags	(picule)
Hwa Foong Flour Mill	55,000 bags	20,000 bags	
Fou Foong and Sing Dah Flour Mills	80,000 bags	150,000 bags	
Cereal Monga		110,000 bags	
	265,000 bags	450,000 bags.	

The stock of flour referred to above, plus that available from the stock of wheat on hand, is considered sufficient for a period of approximately seven weeks. The local rate of consumption is in the region of 7,000 bags a day. In addition to flour consumed locally, 350,000 bags were exported from Shanghai to ports in North and South China. during the month of July, and this figure also included the quantity despatched to the interior. It is learned that a certain quantity of the flour exported was not covered by the S.M.P. passes, and this was removed from the flour mills by boats on the Soochow Creek and loaded on ships lying in the middle of the Whangpoo, without using the jetties of the Bund.

The present price of flour is \$4.50 per bag, showing an increase of about \$0.25 per bag during the period under review.

Five flour mills are operating at present, i.e. Foh Shing Nos. 2 and 7, Fou Foong, Hwa Foong and Sing Dah flour mills. These mills produced during the past month, a total of some 550,000 bags of flour.

As regards wheat, approximately 320,000 piculs arrived

St. 11 .11,

#### SHANGHAI MUNICIPAL POLICE.

REPORT

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Maic by

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in Shanghai from the interior during July. The present price of wheat varies from \$5.45 to \$5.95 per picul, showing an increase of approximately 16%. The increase in the price of wheat is believed to be set to the fact that heavy demands for the commodity have recently been made by wheat dealers in the interior. According to the records of the Shanghai Municipal Police, approximately 20,000 bags of wheat were exported from Shanghai to Tientein during the month of July.

D. I.

D.C. (Special Branch)

Ref. No.....

Headquarters,
Shanghai Municipal Police,

August 3. 1938.

## SUBJECT

Wheat and Wheaten Flour - Stocks in Shanghai at the end of July 1938.

The Commissioner presents his compliments to The Acting Secretary, and begs to forward herewith the following documents relative to the subject referred to above

1. Copy of a Police report dated August 2, 1938.

2.

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FILE

II C Sp. Br.

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#### Stock of Wheat and Wheaten Flour

Stock of wheat and wheaten flour held in Shanghai at the end of July, 1938, are listed as follows:-

Name of owner	Flour	Wheat	
Foh Shing Flour Wills	130,000 bags	170,000 bags [picul	<b>s</b> )
Hwa Foong Flour Mill	55, 00 bags	20,000 bags	
Fou Foone And Sing Dah Flour Mills	80,000 bags	150,000 bags	
Cereal Hongs		110,000 bags	_
	265,000 bags	450,000 bags	

The stock of flour referred to above, plus that available from the stock of wheat on hand, is considered sufficient for a period of approximately seven weeks. The local rate of consumption is in the region of 7,000 bags a day. In addition to flour consumed locally, 350,000 bags were exported from Shanghai to ports in North and South China, during the month of July, and this figure also included the quantity despatched to the interior. It is learned that a certain quantity of the flour exported was not covered by the S.M.P. passes, and this was removed from the flour mills by boats on the Southow Creek and loaded on ships lying in the fidule of the Whangpoo, without using the jet ies of the Bund.

The present price of flour is 74.50 per bag, showing increase of about 20.25 per bag during the period under review.

Five flour mills are operating at present, i.e. Foh Shing Nos. 2 and 7, Fou Foong, Hwa Foong and Sing Dah flour mills. These mills produced during the past month, a total of some 550,000 bags of flour.

As regards wheat, approximately 320,000 piculs arrived

in Shanghai from the interior during July. The present price of wheat varies from 5.45 to 55.95 per gioul, showing an increase of approximately 16%. The increase in the crise of wheat is believed to be due to the fact that heavy demands for the sommodity have recently been made by wheat dealers in the interior. According to the records of the Shanghai Municipal Police, approximately 25,000 bags of wheat were exported from Shanghai to Tientsin during the month of July.

Certified true copy.

H. C. Eardley

KZW/

#### FOW SING & FOH SING FLOUR MILLS and SUNG SING COTTON SPINNING & WEAVING CO.

4.21 Kiangse Rd.

Shanghai, August 31st, 1938.

111 .

The Secretary, Shanghai Municipal Council, SHANGHAI.

Sir,

#### Re: SHANGHAI WHEAT FLOUR CONDITION.

At the request of Shanghai Flour Mill Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of August 1938:

Flour Stocks:	Total in bage:
Foh Sing Mill	145,000
Fou Foong Mill	82,000
Hwa Foong Mill	73.000
	300,000

#### Wheat Stocks:

Foh Sing Mill 150,000 piculs Fou Foong Mill 120,000 Hwa Foong Mill 20,000

Outside Godowns & Floating

150,000

440,000 piculs @1.9 836,000

Grand total of flour 1,136,000

Kindly note and oblige.

Yours obediently,

FOH SING FLOUR MILLS CO.

Sgd. C. T. Tsin General Manager.

AC Sp On

M.

1.9

Ref. No.5.2907/148

1 3 08 .

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Headquarters,

Shanghai Municipal Police,

August 31, 193 8.

## SUBJECT

## STOUR OF WHEAT AND WHEATEN FLOUR.

1. Copy of Police report.

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II C. Sp. Br

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-	FM. 5	

File No.

REPORT

S.1, Special Branch Subfield Date August 31. 19 38.

Subject stock of Wheat and Wheaten Flour.

Made by and Forwarded by DeSala Logen

The present flour situation in Shanghai is normal. The following table represents the stock of wheat and wheaten flour in Shanghai at the end of august, 1938:-

Name of Owner	Flour	Wheat
Foh Sing Flour Mills	145,000 bags.	150,000 piculs.
Hwo Foong Flour Lill	85,000	20,000 "
Fou Foong & Sing Dah Lills	73,000 "	120,000 "
Cereal Hongs		130,000
	303.000 bags	420,000 niculs

The stock of flour referred to above, plus that available from the stock of whent on hand, is considered sufficient for a period of approximately one month. The local rate of consumption is in the region of 7,000 bags In addition to flour consumed locally, 700,000 e. day. bags of flour were exported from Shanghai to ports in North and South China in August. This figure is double the quantity exported during the previous month, but according to flour dealers, it is expected that the amount exported during the coming month will decrease in consequence of the outport dealers having placed orders for flour from Australia, which is cheaper than the local product.

The present price of flour ranges from \$4.45 to \$4.50 per bag.

Five mills, Foh Sing Nos. 2 and 7, Fou Foong, Hwa Foong and Sing Dah, are operating at present, and produced during August a total of 950,000 bags of flour.

ICE.	
•••••	Station,
Date	

File No....

	REPORT

Made by Forwarded by

The supply of wheat from the interior was and will continue to be sufficient. Approximately 450,000

piculs arrived in Shanghai during August. The price of this commodity showed a slight increase, the present prices varying from \$5.80 to \$6.05 per picul.

(Special Branch)

Foh Sing Flour Mills 421, Kiangse Road, Shanghai.

Shanghai, October 1st, 1938.

The Secretary, Shanghai Municipal Council, Shanghai.

Sir.

### Re: SHANGHAI WHEAT FLOUR CONDITION.

At the request of Shanghai Flour Mill Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of September 1938:

Flour Stocks:	Tot	ul in bucs:
Foh Sing Mill		205,000
Fou Foong Mill		60,000
Hwa Foong Mill		110,000
	· . –	375,000

Wheat Stocks:

Foh Sing Mill 57,000 piculs

Fou Foong Mill 40,000 "

Hwa Foong Mill 9,000 "

Outside Godowns & Dealers 200,000 "

306,000 picula @ 1.9 \_581.4000 Grand total in flour \_956.400

I C.S. B. 31

Kindly note and oblige.

Yours obediently, Sgd. C.T. Tsin Sen. Manager. F 707m

Ref. No. 140

HEADQUASTERY FORM A
No F 2000 / 1.
Headquarters,
Shanghai Municipal Police,
October 3, 193 8

## SUBJECT

## Stock of wheat and Wheaten Flour

The Commissioner presents his compliments to Acting Secretary,

S. M. C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. Copy of a Police report.
- 2.
- 3.
- 4.
- 5.

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REPORT

Date

S.1, Special BEANNIN BINE

Sal rect

Stock of Wheat and Wheaten Flour.

Man by D.S.I. Logan instanted by

> The flour situation in Shanghai is normal. table following/represents the stock of wheat and flour in Shanghai at the end of September, 1938 :-

Name of Owner	Flour	Wheat		
Foh Sing Flour Mills	205,000 bags	57,000 piculs		
Hwa Foong Flour Mill	110,000 bags	9,000 "		
Fou Foong and Sing Dah Mills	60,000 "	40,000 "		
Cereal Hongs	-	200,000 "		
Total :	370,000 bags	306,000 piculs		
Stock at end of previous month:	303,000 bags	420,000 piculs		

The present stock of flour, referred to bove, plus that available from the stock of wheat on hand in on nghai, is considered sufficient for a period of approximately five weeks. The local rate of consumption is in the region of 7,000 bogs a day. In addition to that consumed locally, 560,000 bags of flour were exported from Shanghai in September to ports in North and South China.

It is learned that of the amount of flour exported in September, only 16,200 bags were covered by Shanghai Municipal Council permits. (According to the flour millers, the flour exported without permits was transported from Shonghai before the Municipal Police interviewed all parties concerned regarding the necessity of taking out permits.)

The present price of flour is \$4.52 per bag, showing a slight increase on that prevailing in the previous month.

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REPORT

Date

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Five mills, namely as follows, are operating at present, and they produced during the past month a total of 850,000 bags of flour:

Foh Sing No.2 Mill, 5 West Soochow Road.

Foh Sing No.3 Mill, 1073 Chengtu Road.

Fou Foons Mill, 126 Mokanshan Road.

Hwa Foong Mill, Ferry Road, 0.0.L.

Sing Dah Mill, 10 Macho Road.

It has been learned from flour dealers that approximately 60,000 bags of flour produced by mills in Nanking and Wusieh under Japanese control arrived in Shanghai in September, and of this quantity, some 30,000 bags were exported to outports and the remainder sold locally. Detailed information in this connection is not available.

The supply of wheat from the interior was steady and a total of 340,000 piculs arrived in Shanghai. Although the amount shows a decrease of some 100,000 piculs when compared with the figure for August, it is not expected that the supply of this cereal will be insufficient to meet the present local needs. The price of wheat is ranging from \$5.80 to \$6.10 per picul.

who gon

D. S. I.

D.C. (Special Branch)

519

MBER.....F. 30/12... AND DO NOT DEAL WITH MORE THAN

F.

# Council Chamber.

ADMINISTRATION BUILDING.

The Commissioner of Police.

#### Flour Situation

In sending you here ith copy of a letter of today's date to the Chairman, Shanghai Flour Mill Owners' Association. I have to inform you of the wish of the Council that the flour situation should be reviewed every month or earlier if necessary. I shall therefore be obliged if you will report on the situation when considered necessary in addition to the usual monthly report.

Acting Secretary.

GPR:



74 10/ 0

October 7, 1938.

The Chairman, Shanghai Flour Mill Owners' Association, 421 Kiangse Read, SHANGHAI.

sir.

In acknowledging receipt of your letter of couler l, 1938, I have to inform you that the Souncil has a rowed the issue of permits for the export of 500,000 bags of flour from Shanghai.

Applications for permits should be made to the Secretary, Supplies & Fuel Sub-Committee, Soom No.150, Secretariat, Administration Building, 209 Kiangsa doad.

I am, Sir,

Your obedient Jervent,

T. V. Gunb

Acting Secretary.

FC	RM	NO.	3
G.	40	1-1-	38

Fila No.....

Section 1. S. W. C. T.

REPORT

KEADOHARTE Date Contake m

Subject (in full) Flour Situation. F 2900

82.000

275, 300

80.000

Made by D.S. I. LORAN Forwarded by

The present stock of flour as on 24th October, 1938 in Shanghai was as follows:-

Foh Sing Flour Mill ...... 145,300 bage.

Fou Foong Flour Mill....

Hwa Foong Flour Mill..... 48.000

Flour, rice and food shops

in the Settlement & French Concession. .

Total: 355,300 bags approximately.

D. S. I.

D.C. (Special Branch)

(approximately)

Flour Situation.

The present stock of flour as on 24th October, 1938
in Shanghai was as follows:-
Foh Sing Flour Mill 145,300 bags.
Fou Foong Flour Mill 82,000 *
Hwa Foong Flour Mill 48,000 "
275, 300 *
Flour, rice and food shops in the Settlement & French Concession

Total : 355, 300 bags approximately.

FOH SING FLOUR MILLS

421 Kiungse R ad

CENTRAL RESIDIRY

No. 12 100 | 146 U)

Cotober 31841-19381-11 76

The Secretary, Shanghai Municipal Council, SHANGHAI.

Sir,

## Re: SHANGHAI WELAT COUR DESDITION.

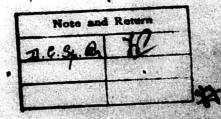
At the request of Shanghai Flour will Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of October 1936:

Flour Stocks:				Total	in bur	8:
Foh Sing Mill	,			126	,300	
Fou Frong Mill				65	,000	
Hwa Foong Mill	1				, 300	
Wheat Stocks:				,		
Foh Sing Mill	94,000	Piculs		٠		
Four Foong Mill	60,000	"				
Hwa Foong Mill	14,000					
Outside Godowns	150,000	<u>.</u>	· 		•	
	318,000	piculs (	1.9	504	200	
	Grand	total	in flour	885	500	
*						

Kindly note and oblige.

Yours obediently, Fon Sing Flour Mills Co.

(Sgd.) General Manager.



See 9 hass
A FILE

D. C. Special Branch.

THE 3n

F. 207a

Ref. No...F-2000/146...

HEADQUARTERS
CENTRAL REGISTRY

No. F 2900 / 4

Date 2 11 34

Headquarters,

Shanghai Municipal Police,

# SUBJECT

Stock of Wheat and wheaten Flour.

Acting Secretary,

Copy of a Police report.

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Note and	' unit
1. C. Sp. B	<u></u>
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Patienne.

body has been sent to m. young.

The Roberts in D. C. Special Branch.

REPORT

Subject Stock of Wheat and Wheaten Flour.

Made by D.S.I. Logan

permits.

Forwarded by C. C

in Shanghai at the end of October, 1938 :-

The flour situation in Shanghai remains normal, there having been little change during the past month.

The following table represents the stock of wheat and flour

S.1. Special Branc

Date ...

Name of Owner	Flour Wheat	
Foh Sing Flour Wills	126,300 bags	94,000 piculs
Hwa Foong Flour Mill	90,000 bags	14,000
Fou Foong and Sing Dah Mills	65,000 *	60,000 *
Cereal Hongs	<b>-</b> .	150,000 "
	281,300 bags	318,000 piculs
Stock at end of September, 1938:	375,000 bags	306,000 picul=

It will be noted that the total stock of flour at the end of October is less than the amount in stock at the end of September. The explanation offered for this is that the Foh Sing Mills produced less flour in October, due to their having large stocks in hand at the end of September.

It is difficult to ascertain the stock of flour held in local retail shops, but it is estimated that it is in the region of 80,000 bags.

The present stock of flour referred to above, plus that available from the stock of wheat on hand in Shanghai, is considered sufficient for a period of approximately five weeks. The local rate of consumption is approximately 7,000 bags a day. In addition to that consumed locally, approximately 600,000 bags were experted from Shanghai, in October, to ports in North and South China, under 5.K.C.

REPORT

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Made 1

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From ande : to

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The five mills, mentioned in last month's report, continue to operate, and during the past month they produced a total of 706,000 bags of flour.

It is reported that approximately 10,000 bags of flour produced by mills in Nanking and Wusieh, under Japanese control, arrived in Shanghai in October.

the price of flour ranges from \$4.65 to \$4.70 per bag, showing an increase of about 4% per bag on that prevailing last month.

The supply of wheat from the interior remained steady, a total of 380,000 piculs arriving in shanghai in October. There is no likelihood that the supply of this cereal will be insufficient to meet immediate local needs. An increase of 8% was resistered in the price of wheat which is now ranging from \$6.30 to \$6.60 per picul. This increase is considered seasonable, though it is to some extent due to the danger and inconvenience experienced in bringing the commodity to Shanghai as a result of the conditions prevailing at present as a consequence of the Sino-Japanese hostilities.

Small quantities of high grade flour for use chiefly by high class bakeries are being imported from abroad but these do not affect the situation materially.

D. S. I.

D.C. (Special Branch)

Pil.

File No.....

S.1, Special Brandam

DE	RT

Date DVCA

Subject (in full) . Mour situation. /. 10 / ..... Made by Dala Oranford

> From enquiries conducted by Special Branch it has been ascertained that the present stocks of flour as on Movember 20, 1938, in Shanghai was as follows :-Foh Sing Flour Mill ..... 190,000 bags

**80,000** Fou Foons

.......... 75,000 Hwa Foong

345,000 bags

Flour, rice and food shops the Settlement & French 60,000 bags approximately.

Total: 405,000 bags approximately

D.C. (Special Branch)

Spare copies attacked

P. A. to D. C. (Sp. Br.)

F. 207a K. 500-8-38.

Ref. No. F 2900/146.

Shanghai Municipal Police, November 22, 193 8.

### SUBJECT

Plour Situation

The Commissioner presents his compliments to ... ARTING ... REPORTED ... So. M. C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. Copy of a Police report
- 2.
- 3.
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- 5.

I CS B

Flour situation.

prom enquiries conducted by Special Branch it has been ascertained that the present stocks of flour as on November 20, 1938, in Changhai was as follows :-

Foh Sing Flour Mill ...... 190,000 bage

Fou Foong " " ...... 80,000 "

Hwa Foong " " ...... 75,000 "

345,000 bags

Flour, rice and food shops in the settlement & French

Concession ...... 60,000 bags approximately.

Total : 405,000 bags approximately



Shan the 1, November 30, 1938,

HEADQUART
CLIGRAL RE

The secretary, Shanghei Municipal Council, SHANGHAI.

Sir,

Re: SHANGHAI HEAT FLOUR CON ITION

At the request of the whanghai Flour Mill Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of November 1938:

Flour Stocks:	Total in bags:
Foh Sing Mill	177,000
Fou Foong Mill	190,000
Hwa Foong Mill	84,000
	451,000

### heat Stocks:

Foh Sing Mill 120,000 piculs

Fou Foong Mill 65,000 "

Hwa Foong Mill 24,000

Outside Godowns

& Dealers 120,000 "

329,000 piculs 7 1.9 625,000

Grand Total in flour 1,076,100 bags

Kindly note and oblige.

Yours o ediently,

FOH SING FLOUR MILLS CO.

I.C. Sp. . c.

ir

Air, Noted

<u>MEMO.</u>

for sec

F 20 a

Ref No. 3.2900 /146(1)

Shanghai Municipal Police,

December 5, 193 8.

# SUBJECT

# stock of theat and theaten Flour.

The Commissioner presents his compliments to... The Secretary. J. ! . C. and bogs to forward herewith the following documents relative to the subject referred to above

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File No.

SHANGHAI MUNICIPAL POLICE.

Section 1, Special Bran

REPORT

Subject Stock of Wheat and Wheaten Flour.

Made by D.S.I. Logan Forwarded by.

The following table represents the stock of wheat and flour in Shanghai at the end of November, 1938: -

Name of Owner	Flour	Wheat
Foh Sing Flour Mills	177,000 bags	120,000 piculs
Hwa Foong Flour Mill	84,000 "	24,000
Fou Foong & Sing Dah Mills	190,000	65,000
Cereal Hongs	-	120,000
	451,000 bags	329,000 piculs
C+>		

Stock at end of October, 1938:

281,300 bags 318,000 piculs The stock of flour held in local retail shops is

roughly estimated to be in the region of 80,000 bags.

The five mills, mentioned in the previous report, continue to operate, and during the past month, they produced a total of 979,000 bags of flour. Of this quantity, approximately 280,000 bags were sold to local dealers and approximately 530,000 bags were exported from Shanghai to ports in North and South China under S.M.C. permits.

The present stock of flour, referred to in the first paragraph, plus that available from the stock of wheat on hand in Shanghai, is considered sufficient for a period of five weeks at the present rate of consumption.

The price of flour ranges from \$4.60 to \$4.70 per showing little or no difference in comparison to that prevailing in October.

A total of approximately 556,000 piculs of wheat arrived in Shanghai in November, showing an increase of 176,000 piculs when compared with the arrivals in the preceding month. The price of wheat remains steady, at

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Station,	,
Date19	REPORT

.present ranging from \$6.30 to \$6.55 per picul.

It is learned that Messrs. L. Dreyfus & Cie, 181

Kiangse Road, has ordered 16,000 tons of flour from America as the quality is reported to be better while the price not higher than the Chinese product.

Whogan .

. I.

D.C. (Special Branch)

(Sp. 57

### FOH SING FLOUR MILLS.

Shanghai, December

The Secretary, Shenghai Municipal Council, SHAUGHAI.

Sir.

### Re: SHANGHAI HEAT FLOUR CONDITION

At the request of the phanghai Flour Mill Owners8 Association, we are directed to submit the following statement which shows the Changhai wheat flour con ition at the end of December 1938:

Flour Stocks:	Total in bags
Foh Sing Mill Fou Foong Mill Hwa Foong Mill	178,000 60,000 <u>62,000</u>
	300,000

### Wheat Stocks

Foh Sing Mill 39,000 piculs
Fou Foong Mill 30,000 "
Hwa Foong Mill 14,000 "
Outside Godown 90,000 "

172,000 piculs @ 1.9

328,700

American wheat afloating and expecting to arrive during first half January 1939 -- 34,000 tons (2,240 lbs.) i.e. 571,200 piculs @ 2.00

1,142,400

Grand Total in flour for January 1939.

1,771,100 bags

Yours obediently,

FOH SING FLOUR MILLS CO.

(Sgd.)

Gen. Manager.

7.2. \$. Br.

( ) 3.3°

S.1, Special pranch Station!

REPORT

Date January 4, 10 39.

329,000 piculs

Subject Stock of Wheat and Wheaten Flour.

Stock at end of

November, 1938 :

Made by D.S. I. Logan

451,000 pags

wheat and flour in Shang	hai at the	end of	Decemoer, 1938:-
Name of Owner	Flour		uneat
Foh Sing Flour Mills	178,000	bags	39,000 piculs
Hwa Foong Flour Mill	62,000	•	14,000 •
Fou Foong & Sing Dah Flour Mills	60,000	•	30,000 "
Cereal Hongs	-		90,000
	300,000	bags	173,000 piculs

The following table represents the stock of

It will be seen from the above table that the present stock of wheat and flour held in Shanghai is smaller than that at the end of movember, 1938. The difference is believed to be seasonal and due to the reduced output of flour by the flour mills and the drop in the arrival of wheat from the interior, in consequence of the fact that both the dealers and millers were engaged in settling accounts at the year end, with the result that they conducted less business during the month.

The stock of flour held in local retail shops is roughly estimated to be in the region of 120,000 pags.

The five mills, mentioned in previous reports, continue to operate, and during the past month, they produced a total of 789,000 bags of flour, while approximately 350,000 bags were sold in the local market and approximately 590,000 bags exported from Shanghai to ports in North and South China under S.M.C. permits.

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REPORT

Due

.....Station,

Subject.....

Made by....

Forwarded by.

- 2 -

The present stock of flour, referred to in the first peragraph, plus that available from the stock of wheat on hand in Shanghai, is considered sufficient for a period of three weeks at the present rate of consumption.

The price of flour ranges from \$4.55 to \$4.65 per bag, showing a little difference in comparison to that prevailing at the end of November, 1938.

A total of approximately 280,000 piculs of wheat arrived in Shanghai in December, showing a decrease of about 50% when compared with the arrivel in the preceding month. This decrease is due to the reason aforementioned, and the flour millers expect that the supply of this cereal will return to normal in January. The price of wheat is \$6.20 per picul.

34,000 tons of wheat (approximately 570,000 piculs) recently ordered by the Foh Sing and Fou Foong Flour Mills from America through Messrs. L. Dreyfus & Cie, 181 Kiangse Road, are expected to arrive in Shanghai in four shipments about the middle of January. The quality of this wheat is reported to be superior to the China product and capable of producing more flour than the latter.

D. S. T.

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D.C. (Special Branch)

- A . D. C (80. Sr.)

F. 2072

Ref. No. F.2900/145(1)

CENTIAL REGISTRY
No F 2000 / 12 (1)
Day Hendquarters

Shanghai Municipal Police,

### SUBJECT

### Stock of Wheat and Theaton Flour.

The Commissioner presents his compliments to The Secretary, S.M.C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. Copy of a colice report.
- 2.
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Stock of Wheat and Wheaten Flour.

Janua	ry 4,	39.
Γ.	'	. (::
i c:		
No i		1
Da		

The following table represents the stock of wheat and flour in hanghai at the end of December, 1938:-

Name of Owner	Flour	sheat
Foh Sing Flour Mills	178,000 bags	39,000 piculs
Hwa Foong Flour Mill	62,000 "	14,000 *
Fou Foong & Sing Dah Flour Wills	60,000 "	30,000 "
Cereal Hongs	-	90,000 *
	300,000 bags	173,000 piculs
ctock at end of November, 1938 :	451,000 bags	329,000 piculs

It will be seen from the above table that the present stock of wheat and flour held in Shanghai is smaller than that at the end of November, 1938. The difference is believed to be seasonal and due to the reduced output of flour by the flour mills and the drop in the arrival of wheat from the interior, in consequence of the fact that both the dealers and millers were engaged in settling accounts at the year end, with the result that they conducted less business during the month.

The stock of flour held in local retail shops is roughly estimated to be in the region of 120,000 bags.

The five mills, mentioned in previous reports, continue to operate, and during the past month, they produced a total of 789,000 bags of flour, while approximately 350,000 bags were sold in the local market and approximately 590,000 bags exported from Shanghai to ports in North and South China under S.M.C. permits.

The present stock of flour, referred to in the first paragraph, plus that available from the stock of wheat on hand in hanghai, is considered sufficient for a period of three weeks at the present rate of consumption.

The price of flour ranges from \$4.55 to \$4.65 per bag, showing a little difference in comparison to that prevailing at the end of November, 1938.

A total of approximately 280,000 picula of wheat arrived in Thanghai in December, showing a decrease of about 50% when compared with the arrival in the preceding month. This decrease is due to the reason afgrementioned, and the flour millers expect that the supply of this cereal will return to normal in January. The price of wheat is \$6.20 per picul.

34,000 tons of wheat (approximately 570,000 piculs) recently ordered by the Foh Sing and Fou Foong Flour mills from America through Messrs. L. Dreyfus & Cie, 181 Kiangse Road, are expected to arrive in Shanghai in four shipments about the middle of January. The quality of this wheat is reported to be superior to the China product and capable of producing more flour than the latter.

Shanghai, Januar you.

#### FOH SING FLOUR MILLS.

The Secretary, Shanghai Lunicipal Council,

Sir.

SHANGHAI.

Re: SHANGHAI MEAT FLOUR CONDITION

At the request of the Shanghai Flour Mill Cwners, Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of January 1939:

Flour Stocks:	Total in bags
Foh Sing Mill Fou Foong Mill Hwa Foong Mill	130,000 50,000 70,000
	250,000

#### Wheat Stocks:

Foh Sing Mill	70,000	piculs
Fou Foong Mill	20,000	**
Hwa Foong Mill	25,000	**
Outside Godown	30,000	. **

145,000 piculs @ 1.9 275,500

American and Austrelian wheat afboating and expecting to arrive during first. half February - 32,000 tons (of which 25,000 tons should be imported in January and consequently delayed), i.e. 537,600 piculs @ 2.00

1.075,200

Grand total in flour for February 1939.

1,600,700 bags

Yours shediently,

FOR SING FLOUR MILLS CO.

Gen. Manager.

C. Mills

F. 20-a K. 600-11-88.

Ref. No. F. 2900/146(1)

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i E at althoughting	
, CENTRAL LAUSTRY	
No: 27 =327   146 (1)	
Dav. 3/ 1/ 31	
Headquarters,	

Shanghai Municipal Police,

### SUBJECT

#### took of wheat and wheaten .. Flour.

The Commissioner presents his compliments to..... The Secretary, S. M. C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. Copy of a Police report.
- 2.
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Madely D.S.I. Logan

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### SHANGHAI MUNICIPAL POLICE.

C 1	Special	7
D . I .	DECIAL	Hranch.

#### REPORT

I or worded by

le.1	Stock	of	Wheat	and	Wheaten	Flour

The stock of wheat and wheaten flour held in

Shanghai at the end of	January, 1939, is as	follows :-
Nume of Owner	Flour	Wheat
Foh Sing Flour Mills	130,000 bags	70,000 piculs
Hwa Foong Flour Mill	70,000	25,000
Fou Foong & Sing Dah Flour Mills	50,000	20,000
Cereal Hongs	-	20,000 "
	250,000 bags	135,000 piculs
Stock at end of December, 1938.	300,000 bags	173,000 piculs.

The stock of flour held in local retail shops is roughly estimated to be in the region of 90,000 bags.

The five mills, mentioned in previous reports, continue to operate. During the past month they produced a total of 514,000 bags of flour. Approximately 170,000 bags were sold in the local market while 395,000 bags were exported from Shanghai to ports in worth and South China. (Note: The amount of flour for which the Council issued permits for exportation in January, 1939, totalled 230,000 bags.) The question of the difference between the amount of flour exported and the amount for which permits for exportation were issued by the S.M.C. was taken up with the flour millers but a satisfactory explanation was not forthcoming. It was stated that the discrepancy is partly due to the failure of dealers to take out permits and partly due to the fact that some of the flour purchased for export and included in the figure quoted, i.e. 395,000 bags, has not yet been exported, though it has left the mills.

Stillin,

REPORT

Date

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Made by .

Ferwarded by

 $Su^{j}iet$ .....

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According to the present rate of consumption (i.e. approximately 560,000 bags per month), the stock of flour, referred to in the first paragraph, plus that available from the stock of wheat on hand in Shanghai, is considered sufficient for a period of three weeks.

......

The price of flour ranged from \$4.50 to \$4.65 per bag, only a very small difference in price being registered in January which is considered to have been due to normal market fluctuation.

The amount of wheat which arrived from the interior in the past month was less than that which arrived in December, 1938, but the reduction, according to the flour millers, may be regarded as being seasonable, though to some extent due to difficulties encountered in its transportation from the interior. Some 200,000 piculs of Oninese wheat were brought to Shanghai from inland places, while 140,000 piculs of American wheat were imported from abroad. Two further shipments of some 270,000 piculs of foreign wheat are expected to arrive in the early part of February. The price of Chinese wheat is \$6.60.

It is not expected that there will be a shortage of flour in the near future.

D. S. I.

D.C. (Special Branch) .

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FOR SING FLOOR MILES

Shanghai, March 1, 1939.

The Secretary.
Shanghal 'unicapal contail.
SHANGHAL.

Sir,

Re: CHANGEAL WHEAT FLOUR CONDITION.

At the request of the Shanghai Flour Mill Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of February 1939:-

Grand total in flour for March 1939	2,310,800 bags
Australian wheat afloating and expecting to arrive during first half March - 48,000 tons, i.e. 806,400 piculs @ 2 bags	1,612,800
Outside Godown 10,000 " 264,000 piculs @ 2 bags	528,000
Hwa Poong Mill 24 000	
Fou Foong Mill 140,000 "	
Fon Sing Mill 90,000 picule	
Aheat Stocks	
Hwa Foong Mill	45,000
Fou Foong Lill	90,000
reh Sing Lill	35,000
Flour Stocks:	Total in bags:

Yours obediently.

FOH SING FLOUR MILLS CO.

General Manager.

F. 2.7a

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Shanghai Municipal Police,

## SUBJECT

stock of Wheat and Cheaten Flour

The Commissioner presents his compliments to The Secretary, S.M.C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. Copy of a Police report.
- 2.
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S.1. Speci

REPORT

Subject Stock of Wheat and Wheaten Flour.

File No ..

Made by D.S. I. Logan Forwarded by

The stock of wheat and wheaten flour held in Shanghai at the end of February, 1939 is as follows :-

Name of Owner	Flour	Wheat
Foh Sing Flour Mills	90,000 bags	90,000 piculs
Hwa Foong Flour Mill	45,000 "	24,000
Fou Foong & Sing Dah Flour Mills	35,000 "	140,000 "
Cereal Hongs		10,000 *
	170,000 bags	264,000 piculs
Stock at end of January, 1939.	250,000 bags	135,000 piculs

The stock of flour held in local retail shops is estimated to be in the region of 90,000 bags.

The five mills, mentioned in the previous reports, continue to operate. During the past month they produced a total of 555,000 bags of flour. Approximately 250,000 bags were sold in the local market while 330,000 bags were exported from Shanghai to ports in North and South China. (all covered by S.M.C. permits)

According to the present rate of consumption, the stock of flour, referred to in the first paragraph, plus that available from the stock of wheat on hand in Shanghai, is considered sufficient for a period of 4 weeks.

The price of flour is \$4.70 per bag; an increase of \$0.05 was registered when compared with that prevailing at the beginning of February.

File	No.	:

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	Station,	-
Date		

Subject. Made by Forwarded by

> The amount of wheat which arrived from the interior was negligible, but four shipments of foreign wheat amounting to some 500,000 piculs, were imported in February, 1939. The drop in the supply of domestic wheat is due to the ban by the National Government on export of wheat from Kompo and the high cost owing to the lack of stock in the producing areas in Southern Kiangsu (Vide previous report dated 7/2/39). The price of wheat is \$6.60 per picul.

Five or six further shipments, totalling 700,000 piculs, of foreign wheat are expected to arrive in . Shanghai in the early part of March. With this importation, it is not anticipated that there will be a shortage of flour locally in the near future.

It will be noted that while the stock of flour at the end of February is smaller than the stock of flour at the end of January, the stock of wheat is proportionately larger so that the potential supply of flour is not affected.

"/logan

D.C. (Special Branch).

Foh Sing Flour Mills Head Office, Shanghai April 1, 1939.

The Secretary, Shanghai Municipal Council.

Sir,

Re: Shanghai Wheat Flour Condition.

At the request of the Shanghai Flour Mill Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of March 1939:

Flour Stocks Total in bags.	
Foh Sing Mill 200,000	
Fou Foong Mill 80,000	
Hwa Foong Mill 100,000	
Wheat Stocks	
Foh Sing Mill 230,000 piculs	
Fou Foong Mill 240,000 "	
Hwa Foong Mill 70,000 " @ 2 bags 1,080,000	
Afloating in Whampoo River 175,000 " " 350,000	
Australian wheat expecting to arrive during first half April 10,000 tons, i.e. 168,000 piculs	
@ 2 bags 336,000	
Grand total in	
flour for April 1939 2,146,000 ba	gs.

Yours obediently,

Foh Sing Flour Mills Co

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Ref.	No	 	 

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### SUBJECT

#### ... Stock of ... Wheat and ... The aten Flour

The Commissioner presents his compliments to S. M. C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. Copy of a Police report.
- 2.
- 3.
- CHY/
- 4
- 5

heat

Name of Owner

The stock of wheat and wheaten flour held in Shanchel at the end of Earch 1909 was as follows :-

Flour

You wine Flour Mills	800,000 baks	230, 700 reculs
Hwe foong Floor Fill	100, 0 bags	70,000 piculs
Fou Foone & Sing Dah Flour Mills	80•00% b≅#®	240,000 piculs
Cereal Hongs		10,000 pickle
Cargoes on Steamers lying in Thangpoo (as yet unloaded)		170,000 piculs
	380.000 bage	720.000 piculs
	Section 1	1201
Stock at the end of February, 1939	170,000 bage	264,000 piculs

The stock of flour held in Lectl retail shops is estimated to be in the region of 80,000 bags.

The five mills, mentioned in the previous reports continue to operate. During the past worth they produced a total of 1,040,000 bers of flour.

Approximately 278,000 begs were sold in the local market while 550,000 begs were exported from Shanghai to ports in North and South China. (all covered by S.M.C. permits)

According to the present rate of consumption the stock of flour, referred to in the first paragraph, plus that available from the stock of whent on hand in Manghai, is considered sufficient for a period of 6 weeks.

The price of flour is-\$4,30 per bag; a decrease of \$0.40 was registered when compared with that

preveiling of the beginning of March.

The mount of wheat which arrived from the interior was neglicible, but 10 shipments of foreign wheat emounting to approximately 950,000 picula were imported in March, 1939. The price of wheat is \$7.00 mar micul. (increased by \$0.40 as compared with that provailing at the beginning of March)

Further shinnerts, totalling 170,000 piculs of foreign wheat are expected to arrive in Shanghai in the early part of April. In view of the fact that both the stocks of wheat and flour on hand are larger than those held at the end of February, combined with the expected importation of 170,000 piculs of wheat mentioned above, there is no likelihood of a shortage in the near future.

File No. .....

### SHANGHAI MUNICIPAL POLICE.

S.1. Specia En Branch

Stock of Wheat and Wheaten Flour Subject.

Made by D.S.I. Locan Forwarded by

Name of Owner

The stock of wheat and wheaten flour neld in Shanghai at the end of March 1939 was as follows :-

147 a . . . . .

Trane of Owner	FIGUE	wheat
Fon Sing Flour Mills	200,000 റെള	230,000 piculs
Hwa Foong Flour Lill	100,000 pag <b>s</b>	70,000 piculs
Fou Foons & Sing Dah Flour Mills	80,000 bags	240,000 piculs
Cereal Hongs	·	10,000 piculs
Cargoes on Steamers lying in Whangpoo (as yet unloaded)		170,000 piculs

380,000 pags 720,000 piculs

Stock at the end of February, 1939

170,000 bags

264,000 piculs

The stock of flour held in local retail snops is estimated to be in the region of 80,000 bags.

The five mills, mentioned in the previous reports continue to operate. During the past month they produced a total of 1,040,000 bags of flour. Approximately 278,000 bags were sold in the local market while 550,000 bags were exported from Shanghai to ports in North and South China. (all covered by S.M.C. permits)

According to the present rate of consumption the stock of flour, referred to in the first paragraph, plus that available from the stock of wheat on hand in Shanghai, is considered sufficient for a period of 6 weeks.

The price of flour is \$4.30 per bag; a decrease of \$0.40 was registered when compared with that

File	No.	

•••••	Station

Date......9

Made by Forwarded by

- 2 -

prevailing at the beginning of March.

The amount of wheat which arrived from the interior was negliciale, but 10 shipments of foreign wheat amounting to approximately 950,000 piculs were imported in March, 1939. The price of wheat is \$7.00 piculs (increased by \$0.40 as compared with that prevailing at the beginning of March)

Further shipments, totalling 170,000 piculs of foreign wheat are expected to arrive in Shanshai in the early part of April. In view of the fact that both the stocks of wheat and flour on hand are larger than those held at the end of February, combined with the expected importation of 170,000 piculs of wheat mentioned above, there is no likelihood of a shortage in the near future.

D.S.I.

JA. C. (SP. B)

D.C. (Special Branch)

### POLICE FORCE

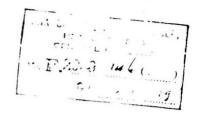
1 MAY 1939

WOW BING PLOUR MILLS.

Head Office:

421, Tiwn pe Road.

Manguai.



Shanghai, April Joth, 1936.

The Secretary, Shanghai Municipal Council, SHANGHAI.

3ir.

### Re: SHANGHAI MINAT FLOUR CONDITION.

At the request of the Shanghai Flour Mill Comers!
Association, We are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of April 1939.

Flour Stock:	Total in Lags
Foh Sing Mill	 90,000
Fou Foong Mill	20,000
Hwa Foong Mill	70,000

### Wheat Stocks:

Foh Sing Mill 303,000 piculs

Fou Foong Mill 370,000

Hwa Foong Mill 81,500 "

754,500 piculs € 2 bags 1,509,000

American wheat expecting to arrive during first half April13,000 tons, i.e. 218,400 piculs ( 2 bags 436,800 Grand total in flour for May 1939 2,125,800 bags

Yours obediently,

Foh Sing Plour Mills Co.

239 B 30 15.

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		F.2900/146	
Ref.	No.		

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•			,	14	16	(	1	1
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		;	, ,			,	15	

Headquarters,

Shanghai Municipal Police,

May 3, 19, 9.

# SUBJECT

# Stock of Wheat and Wheaten Flour

The Commissioner presents his compliments to The Secretary, S.M.C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. Copy of a Police report.
- 2.
- 3.
- 4.
- 5.

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S.l. Speci REPORT

Subject Stock of Theat and Wheaten Flour.

Madely D.S.I. Logan Forwarded by

The stock of wheat and wheaten flour held in Shenghai at the end of April, 1939 was as follows:-

Nome of Owner	777	
	Flour .	Theat
Foh Sing Flour Mills	90,000 hags	300,000 piculs
Hwa Foong Flour Mill	70,000 "	81,000 "
Fou Foong & Sing Dah Flour Mills	20,000 "	370,000 *
	180,000 bags	751,000 piculs
Stock at the end of March, 1939 :-	380,000 bags	720,000 piculs

For usual

The stock of flour held in local retail shops is estimated to be in the region of 80,000 bags.

It will be seen from the above table that the stock of flour on hand is much smaller than that at the end of March. The decrease in the stock of flour is due to the desire of the flour millers to keep more wheat than flour because of the change in weather.

The five mills, mentioned in the previous reports, continue to operate. During the past month they produced a total of 740,000 bags of flour. Approximately 350,000 bage were sold in the local market and places in the suburbs of Shanghai, while some 590,000 bags were exported from Shanghai to South and North China cities (all covered by S.M.C. permita).

At the present rate of consumption, the . stock of flour on hand, plus that available from the stock of wheat in Shanghai, is considered sufficient .

File No.

#### ....

Date......Station,

Subject.

Made by....

Forwarded by

- 2 -

for a period of about 6 weeks.

The price of flour is \$4.45 per bag, showing an increase of \$0.15 when compared with that prevailing at the beginning of April.

Approximately 400,000 piculs of foreign

wheat were imported during the month of April.

Further shipments totalling some 210,000 piculs are expected to arrive in phanghai during the first half of May. The price of wheat is \$7.85 per picul (increased by \$0.85 as compared with that prevailing at the beginning of April.) The increase in the price of flour and wheat is due to an upward trend in the buying price in foreign countries and the increase in the shipping insurance premiums in

In view of the large stock of wheat on hand, combined with the expected further shipments mentioned above, there is no likelihood of a shortage in the near future.

consequence of the present world situation.

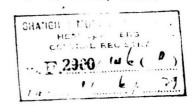
Br

D.C. (Special Branch)

JAL CON BY

Fon Sing Flour Mills, Head Office: 421, Miangse Road, Shanghai, May Clst, 1939.

The Secretary Shanghai Municipal Council, SHANGHAL.



sir,

## Re: SHANGHAI WHEAT FIDUR CONDITION.

At the request of the Shanghai Flour Will Owners' Association, we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of May 1939:

:	lour Stocks:			Total in bags:
•	Foh Sing Mill			250,000
	Fou Foong Mill			220,000
-	Hwa Foong Mill	•		. 140,000

#### Wheat Stocks:

Foh Sing Mill 260,000 piculs

Fou Foong Mill 200,000

Hwa Foong Mill 120,000

580,000 piculs @ 2 bags

1,160,000

140,000

1,770,000 .

Australian & American wheat afloating in Whampoo and expecting to arrive during first half June - 20,000 tons, i.e. 336,000 piculs @ 2 bags

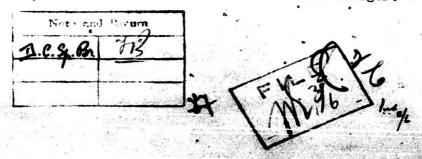
672,000

Grand total in flour for June 1939 2,442,000 bags

Yours obediently.

FOH SING FLOUR MILES CO.

Gen. Manager.



Ref. No. 29 0/146(1)

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Sho.	n et	:	M		iain	۰ 1	Dalia	_

Shanghai Municipal Police,

## SUBJECT

## .. Stock of wheat and Wheaten Slour

The Commissioner presents his compliments to The Secretary, J.M.C. and begs to forward herewith the following documents relative to the subject referred to above

- 1. Copy of a colice report.
- 2.
- 3.
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The stock of wheat and wheaten flour held in Shanghai at the beginning of June, 1939 is as follows:-

Name of Owner	Flour	Wheat
Foh Sing Flour Mills	240,000 bags	260,000 piculs
Hwa Foong Flour Mill	140,000 "	120,000 "
Fou Foong & Sing Dah Flour Wills.	220,000 "	200,000 "
Stoole at boutoutes	600,000 bags	580,000 piculs
Stock at beginning of May.	180,000 "	750,000

The stock of flour held in local retail shops is estimated to be in the region of 80,000 bags, being the same as in the previous month

The flour mills, mentioned in the 1st paragraph, continue to operate. During the past month they produced a total of 1,000,000 bags of flour. Approximately 300,000 bags were sold in the local market, while some 240,000 bags were exported from Shanghai to ports in South China and some 70,000 bags to places in the suburbs of Shanghai. (Export permits were issued by S.M.C in May, 1939, in respect of 300,000 odd bags).

The price of flour is now \$4.20 per bag, showing a decrease of \$0.25 when compared with that at the beginning of May.

Approximately 340,000 piculs of foreign wheat were imported during the month of May. Further

shipments totalling some 350,000 piculs are expected to arrive here before the 15th of June. The price of wheat ranges from \$7.60 to \$8.00 per picul (the price at the beginning of May being \$7.85 per picul).

In view of the large stock of wheat on hand, combined with expected further shipments mentioned above, there is no likelihood of a shortage in the near future. According to the present rate of consumption, as given in the previous paragraph, the present stock of flour on hand, plus that available from the stock of wheat already in Shanghai, is considered sufficient for a period of more than two months.

According to flour dealers, the forthcoming harvest of wheat in the interior is said to be very good this year, and it is expected that the yields will be about 40% more than that in the preceding year.

Lie No

SHANGHAI MUNICIPAL POLICE.

S.1, Special Branch

REPORT

Die June 3, 19 39

Stock of Wheat and Wheaten Flour.

Make by D.S.I. Logan.

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randella C Garafaci

The stock of wheat and wheaten flour held in Shanghai at the beginning of June, 1939 is as follows:-

Name of Owner	Flour	Wheat
Foh Sing Flour Mills	240,000 bags	260,000 piculs
Hwa Foong Flour Mill	140,000 "	120,000
Fou Foong & Sing Dah Flour Mills.	220,000	200,000
Stock at beginning	600,000 bags	580,000 piculs
of May.	180,000	750,000 *

The stock of flour held in local retail shops is estimated to be in the region of 80,000 bags, being the same as in the previous month.

The flour mills, mentioned in the first paragraph, continue to operate. During the past month they produced a total of 1,000,000 bags of flour. Approximately 300,000 bags were sold in the local market, while some 240,000 bags were exported from Shanghai to ports in south China and some 70,000 bags to places in the suburbs of Shanghai. (Export permits were issued by S.M.C. in May, 1939, in respect of 300,000 odd bags).

The price of flour is now \$4.20 per bag, showing a decrease of \$0.25 when compared with that at the beginning of May.

Approximately 340,000 piculs of foreign wheat were imported during the month of May. Further

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#### SHANGHAI MUNICIPAL POLICE.

REPORT

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shipments totalling some 330,000 piculs are expected to arrive here before the 15th of June. The price of wheat ranges from \$7.60 to \$2.00 per picul (the price at the beginning of May being \$7.85 per picul).

In view of the large stock of wheat on hand, combined with expected further shipments mentioned above, there is no likelihood of a shortage in the near future. According to the present rate of consumption, as given in the previous paragraph, the present stock of flour on hand, plus that available from the stock of wheat already in Shanghai, is considered sufficient for a period of more than two months.

According to flour dealers, the forthcoming harvest of wheat in the interior is said to be very good this year, and it is expected that the yields will be about 40% more than that in the preceding year.

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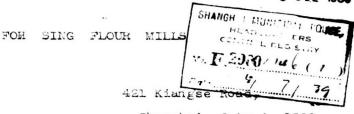
D. S. I.

PAN BOX

D.C. (Special Branch)

## POLICE FORCE

5 JUL 1939



Shanghai, July 4, 1939.

The Secretary, Shanghai Municipal Council, SHANGHAI.

Sir,

#### Re: SHANGHAI WHEAT FLOUR CONDITION.

At the request of the Shanghai Flour Mill Owners' Association we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of June 1939:

Flour	Stocks	:

Total in bags:

Foh Sing Mill

450,000

Fou Foong Mill

160,000

Hwa Foong Mill

160,000

#### Wheat Stocks:

Foh Sing Mill 400,000 piculs

Fou Foong Mill 390,000

Hwa Foong Mill 170,000

960,000 piculs @ 2 bags 1920,000

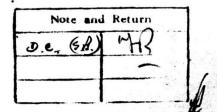


Australia & American wheat afoating in Whampoo and expecting to arrive during July - 9,000 tons, i.e. 150,000 piculs @ 2 bags

300,000

Grand total in flour for July

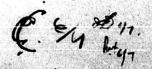
2990,000



Yours obediently,

FOH SING FLOUR MILLS CO.,

General Manager.



1	Form A
F.2900 (Headq	uarters,
Shanghai Mu	nicipal Police,
July 0,	193 9.

# SUBJECT

## Stock of heat and heaten lour

- 1. Copy of a Police report.
- 2.
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S.1, Special Branch //////
REPORT Dun July 6, 1, 39.

Stock of wheat and Wheaten Flour.

1 29(H) M 6 7

1 1. No

M. J.S.I. Logan

The stock of wheat and wheaten flour held in Shanghai at the beginning of July, 1939 is as follows:-

Name of Owner	Flour	wheat
Foh Sing Flour Mills	450,000 bags	400,000 piculs
Hwa Foong Flour Mill	160,000 "	170,000 "
Fou Foong & Sing Dah Flour Mills	160,000 "	390,000
	770,000 bags	960,000 piculs
Stock at the begin- ning of June.	600,000 bags	580,000 piculs

The stock of rlour held in local retail shops is estimated to be in the region of 80,000 bags, being the same as in the previous month.

The flour mills, mentioned in the first paragraph, continue to operate. During the past month they produced a total of 1,050,000 bags of flour. Approximately 300,000 bags were sold in the local market, while some 590,000 bags were exported from Shanghai to ports in South and North China as well as to places in the suburbs of Shanghai. (Export permits issued by the S.M.C. in June, 1939 were in respect of 594,000 bags).

The price of flour is now \$4.65 per bag, showing an increase of \$0.40 when compared with that prevailing at the beginning of June. The increase is due to the adverse exchange rate.

Approximately 905,000 piculs of foreign wheat were imported during the month of June, while

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REPORT

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further shipments totalling some 144,000 piculs are expected to arrive here in July, 1939. The price of wheat remains unchanged, i.e. from \$7.60 to \$8.00 per picul.

In view of the large stock of wheat and flour on hand, combined with the expected further shipments mentioned above, there is no likelihood of a shortage in the near future. According to the present rate of consumption, the present stock of flour on hand, plus that available from the stock of wheat already in Shanghai, is considered sufficient for a period of nearly three months.

In June, 1939, several thousand bags of domestic wheat arrived in Shanghai from the interior. Owing to the fact that the price of this cereal, \$8.50 per picul, is higher than that of foreign wheat, none has been absorbed by the local Chinese flour mills. The domestic wheat in question was purchased by Japanese flour mills in Chapei, as the Japanese merchants are unable to obtain foreign exchange with which to purchase foreign wheat in consequence of restrictions placed by the Japanese Government.

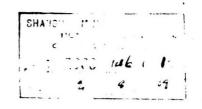
D. S. I.

D.C. (Special Branch)

2000

FOIL STIR STORE CITES

411 Kingse Road.



Changhai, August and, 1939.

The Secretary, Shanshai Municipal Council, SHANSMAI.

Sir.

### Re: SH MCHAI MEAT FLOUR CONFITTON.

At the request of the Shanghai Flour Mill Owners' Association we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of July 1939:

Fl	0	ur	S	t	0	c	ks	:

Foh Sing Mill

Fou Foong Mill

Hwa Foong Mill

Total in bags:

550,000 bags

260,000

200,000

#### Wheat Stocks:

Foh Sing Mill

650,000 piculs

Fou Foong Mill .

.640,000

Hwa Foong Mill

160,000 " ,450,000 piculs © 2 bags 2,900,000 bags

Grand total in flour

3,910,000 bags

Note and Return

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FILE PO

Yours obediently,

For Sing Flour Mills Co.





F 200-2 14	Form A
Ref. No	Headquarters,
	Shanghai Municipal Police,
	August 3, 193 9.

# SUBJECT

## Stock of heat and heaten Flour.

The lemmissioner presents his to be sets to Secretary and Commissioner General, and begs to forward herewith the following documents relative to the subject referred to above

- Copy of a Police report.
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C. K/.

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File No.

#### SHANGHAI MUNICIPAL POLICE.

S.1. Special Branch Subbon.

Date August 3, 1939.

Subject Stock of Theat and	Wheaten Flour	
Made by D.S. Anderson	Forwarded by:	Glanfold J. V.
v v	,	

The stock of wheat and wheaten flour held

in Shanghei on August 1, 1939 is as follows :-

Name of Owner	Flour		Wheat	•
Foh Sing Flour Mills	550,000	bags	650,000	piculs
Hwe Foong Flour Mil.	200,000	, 4	170,000	•
Fou Foong & Sing Dah Flour Mills	260,000	•	640,000	•
	1.010.000	begs	1 - 460 - 000	nioule

Stock at the beginning of July : 770,000 begs 960,000 piculs

The stock of flour held in local retail shops is estimated to be in the region of 80,000 begs, being approximately the same as in the previous month.

The flour mills, mentioned in the first paragraph, continue to operate. During the past month they produced a total of 696,000 begs of flour. Approximately 310,000 bags were sold in the local market and places in the suburbs of Shanghai, while some 140,000 bags/exported from Shanghai to ports in South and North China. (Export permits issued by the S.M.C. were in respect of 140,000 bags).

The price of flour is \$5.00 per bag, showing an increase of \$0.35 as compared with that prevailing at the beginning of July. This increase is due to the upward tendency in the price of other commodities in consequence of the adverse rate of exchange.

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File No.
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	REPORT	Date 19
Subject	 	
•••••	 (2)	
Made by	Forwarded has	

Approximately 850,000 piculs of foreign wheat were imported during the month of July, while further shipment of 120,000 piculs is expected to arrive here in August, 1939. This is the last shipment of the order placed by the local flour mills, and so far no further orders have been placed. The price of wheat remains unchanged, i.e. \$7.60 to \$3.00 per vicul. As the account for this cereal was settled prior to the unfavourable change in foreign exchange, the price is therefore not affected.

In addition to the import tion of foreign wheat, some 30,000 piculs of domestic wheat arrived in Shanghai from the interior. Approximately 10,000 piculs of this quantity were purchased by the Japanese flour mills in Chapei and Hongkew while the remainder is stored in various godowns in the Settlement.

Local Chinese flour mills are already in possession of abundant stocks of foreign wheat. The price of domestic wheat now ranges from \$6.60 to \$7.10 per picul.

In view of the large stock of wheat and flour on hand, combined with the expected further shipment mentioned above, there is no likelihood of a shortage in the near future. According to the present rate of consumption, the present stock of flour on hand, plus that available from stocks of

G. 90M-1-39

# SHANGHAI MUNICIPAL POLICE.

for a period of more than six months.

	Station,
REPORT .	Date19

Made by Forwarded by

wheat already in Shanghai, is considered sufficient

A. S. Anderson.

File No.

D.C. (Special Branch)

, M . ₹ 6. 90M-1-39

## SHANGHAI MUNICIPAL POLICE.

Section 1, Special Tranch Staudy,/

REPORT

Date Aumst 24, 1939.

Subject ... Flour mill management requested to supply daily information ...

regarding flour situation.

Made by C.D. I. Sil. Tse Liang Forwarded by

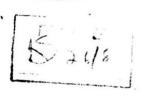
Canford 146

At 10 a.m. August 23, Ir. Chiene Shou Tsung/ 34

(及方体), Manager of the Business Department of the Foh Sing Flour Mills, 421 Minnage Road, was interviewed at Police Meadquarters when he was requested to supply daily statistics regarding the stock of wheat and flour on hand and the price of same, in order to keep the police well informed of the situation. Ir. Chica agreed to do so.

During the interview, hr. Chien stated that in consequence of the rice shortage, the sale of flour in the local market had increased to approximately 20,000 bags a day, almost double the former rate of consumption. He also stated that the mills had sold recently a further amount of 400,000 bags of flour, but that this quantity had not yet been taken delivery of and the purchasers were believed to be hoarders. The mill management, he continued, had urged the purchasers to take early delivery with a view to preventing further hoarding but they have now limited their sales to not more than 50 bags to each customer as from August 16. He volunteered further information to the effect that the demand by the outport dealers at present was negligible.

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A.C. (Special Branch)

S.1, Special Branch

REPORT

Date September 5, 19 39.

Subject. Stock of wheat and wheaten flour.

Made by. D.S.I. Hacadie

Forwarded by

Color of the standard of the standar

The stock of wheat and wheaten flour held in Shanghai on September 1, 1939, is as follows :-

Name of Holder	Flour	<u>r</u> .	The	<u>t</u>
Foh Sing Flour Hills	540,000 8	ags	600,000	piculs
Hwa Foong Flour Hill .	230,000	•	130,000	, .
Fou Foong and Sing Dal Flour Mills	200,000	· ·	630,000	
ereal Hongs and bank godowns	. <b></b>		200,000	
Retail shops	80,000	"		

1,050,000 bags 1,560,000 piculs

Stock at the beginning of August, 1939 1,090,000 bags 1,460.000 piculs

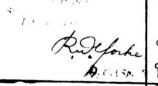
The flour mills, mentioned above, continue to operate. During the past month, they milled a total of 1,062,000 bags of flour. Approximately 1,000,000 bags were sold in the local market and places in the

suburbs of Shanghai, but customers have not taken delivery of 50% of this amount which is therefore included in the stocks mentioned above. Approximately 112,000

bags were exported from Shanghai to places in North China (all covered by the Shanghai Municipal Council export permits).

The price of flour is \$6.20 per bag, showing an increase of \$1.20 when compared with that prevailing on August 1. This increase is due to the upward trend in the price of rice and increase in the price of wheat.

The 120,000 piculs of foreign wheat due toarrive in Shanghai during August failed to reach here, the







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Station,

Date. . ....

Subject

( 2 )

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Made by.

Forwarded by

order for the cereal being cancelled. Approximately 750,000 picult of domestic wheat arrived from the interior. The price of wheat is now \$9.00 per picul, showing an increase of nearly \$2 when compared with that at the beginning of August.

In view of the large stock of wheat and flour on

hand, there is no likelihood of a shortage in the near future. According to the present rate of consumption, estimated to be around 700,000 bags a month, the stock of flour on hand and that available from the wheat in Shanghai, is considered sufficient for five months.

R. W. Was Culie

D.S.I.

. C. (Special Branch)

F 30/12.

FOH SING FLOUR WILTS
421 Finnese Road.
Shanghai, Sentempar 449. 2939.

The Secretary, Shanghai Muncipal Council, SHANGHAI.

Sir,

# Re: SHANCHAI WHEAT FLOUR CONDITION.

At the request of the Shanghai Flour Will Owners' Association we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of August 1959:

Flour Stocks:	•	Total in bass:
Foh Sing Mill		560,000
Fou Foong Mill	•	200,000
Hwa Foong Mill		250 ,00 <b>0</b>

### Wheat Stocks:

Fob Sing Will 690,000 piculs

Fou Foong Mill 630,000

Hwa Foong Mill 134,000 "

1,364,000 piculs © 2 bags 2.723.000 Grand total in flour 3.738.000

Yours obediently,

GSS SL Rwing Win

4 SEP 1939

FOR SING FLOUR WILIS
421 Tiange Road,

421 Tiangse Road, Shanghai, Sentember 4th. 1939.



The Secretary, Shanghai Muncipal Council, SHANGMAI.

Sir.

## Re: SHANGHAI WHEAT FLOUR CONDITION.

At the request of the Shanghai Flour Mill Owners' Association we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of August 1939:

Flour Stocks:	Total in bags:
Foh Sing Mill	560,000
Fou Foong Mill	200,000
Hwa Foong Mill	250,000

## Wheat Stocks:

Foh Sing Mill 600,000 piculs

Fou Foong Will 630,000 \*

Hwa Foong Mill 134,000 "

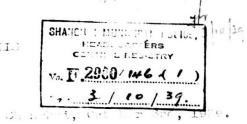
1,364,000 piculs @ 2 bags 2,728,000 Grand total in flour 3,738,000

Yours obediently, FOR BIRG FLOUR MILIS CO.



Note and Return			
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The Jeers'ery, 3. makei Munisipel Council, -Shanghai.

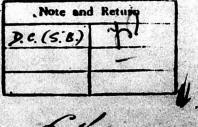
Flour Stocks:

Sir.

## re: SHANGHAI "HEAT FLOUR CONDUCTION

At the request of the Sha chai Flour Mill Owners' Association we are directed to submit the following statement which shows the Shanghai wheat flour condition to the end of Centember 1939:

	Grand total in flour	4,860,000
	1,890,000 piculs @ 2 bags	3,780,000
Dealers' hands	600,000 "	
Hwa Foong Mill	120,000 "	
Fou Foong Mill	580,000 "	
Foh Sing Mill	590,000 piculs	
Wheat Stocks:		
Hwa Foong Mill	1 3	240,000
Fou Foong Mill		240,000
Foh Sing Mill	×	600,000



Yours obediently,
FOH SING FLOUR MILLS CO.
(Sgd.)

FILE S//0 Gen. Manager.

Total in bags:

S/1, Special B	ranch Eldibh/
	CONTRA RECEIRT
	V. T. 2330/146 ( 1 )
Made by and Forwarded by D.I. Cra	1670 5 / 10/39.

The stock of wheat and wheaten flour held in Shanghai on October 1, 1939, is as follows:

	-, -,	15 05	TOTTOMB	:-
Name of Holder	Flour		Wheat	
Foh Sing Flour Mills	600,000	bags	590,000	piculs
Hwa Foong Flour Mill	240,000	**	120,000	*
Fou Foong and Sing Dah Flour Mills	240,000	•	580,000	
Cereal hongs and bank godowns	-		600,000	**
Retail shops	80,000	*	-	
-				

1,160,000 bags 1,890,000 piculs

Stock on Sept. 1,050,000 bags 1,560,000 piculs 1,1939

The flour mills, mentioned above, continue to operate. During the past month, they milled a total of 610,000 bags of flour and sold 535,000 bags. Approximately 300,000 bags of this amount were sold in the local market and the remainder was exported to North China ports under Shanghai Municipal Council export permits.

It is to be noted that of the 1,080,000 bags of flour stored in the godowns of the flour mills, some 700,000 bags have already been sold but have not yet been taken delivery of by the customers, who are believed to be hoarders or manipulators.

An increase of \$0.80 was registered in the price of flour in September, 1939. The present







S/1, Special Branch Klaubh,

REPORT

Date Oct. 4, 19 39.

Subject

Made by

Forwarded by

- 2 -

price is \$7.00 per bag.

Some 650,000 piculs of wheat arrived here from the interior during September. The price of wheat is \$9.60 per picul showing an increase of \$0.60 as compared with that on September 1.

The present stock of flour, plus that available from the wheat already in Shanghai, is considered sufficient for some eight months, according to the present rate of consumption, estimated at around 550,000 bags a month.

D.C. (Special Branch)

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S. 1, Special Branch bladdel

REPORT

Date November 1, 10 39.

File No. . .... .

Subject. Theat Situation.

Made by C.D.I. Sin Tae Liang Forwarded by

The stock of wheat held on October 31, 1939 is estimated at 1,720,000 piculs as against 1,890,000 picule reported on October 1. The stock is distributed as follows :-

Hame of holder

Wheat

Local flour mills

1,120,000 piculs

Cereal hongs and bank godowns

600.000

1,720,000 piculs

(Vide Sp. Br. Report dated 4/10/39).

The 600,000 piculs of wheat which was reported to be held in cereal hongs and bank godowns by private interests are still intact pending the turnover at a better price.

During the period from October 1 to October 31, the stock of wheat held by flour mills showed a decrease of 170,000 piculs which were consumed by them in the manufacture of flour. No wheat has arrived in Shanghai since the early part of this month from places along Shanghai-Nanking Railway. This is due to the prohibiting by the Japanese Authorities of all exports of wheat from those sources as they intend monopolizing the product for use in their own flour mills at Wusieh, Soochow, and Changchow. The local flour mills are therefore compelled to use the wheat in stock in order to meet the demand for flour. Purchases have been made from private individuals but the amount so obtained is negligible.

The stock of wheat available in Shanghai -1,120,000 piculs held by local flour mills, and 600,000

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Subject.	Α	•••••	<del></del>
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piculs by private interests - is capable of producing approximately 3,200,000 bags of flour which is considered sufficient for some months according to the present rate of consumption estimated at around 550,000 bags a month.

& copies to my bubb, Dep benetary There is no prospect of further deliveries of wheat to Shanghai in the near future. Consequently it appears that local merchants interested in the trade may have to depend upon purchases of wheat from abroad to replenish their stocks in order to prevent a shortage.

According to a report received from a reliable source, the harvest this year in the Kiangsu Province is estimated at some 5,000,000 piculs as against an average yearly yield of 10,000,000 piculs. 2,000,000 piculs of this was reaped from areas south of the Yangtsze while the remainder from those north of the river. There are a number of districts where wheat is produced which is under the command of Chinese guerillas and some are within the Japanese occupied areas, and it is therefore expected that difficulties will be experienced in obtaining quantities from those districts.

Scholse heaven

D. C. (Special Branch).

File No .....

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S.1. Special Branch //gullod//

REPORT

Date November 6, 39

Subject. Stocks of wheat and wheaten Flour

Made by D. I. Crawford

> Stocks of wheat and wheaten flour held in Shanghai on November 1, 1939 are as follows :-

Name of nolder	Flour		Mheat	
Foh Sing Flour Hills	640,000	bags	510,000	piculs
Hwa Foong Flour Lills	320,000	<b>u</b> .	120,000	u
Fou Foong and Sing Dah Flour Mills	180,000	•	490,000	•
cereal Hongs and Eank godowns	-		600,000	u
Retail shops	100,000	•	-	

1,240,000 bags 1,720,000 piculs

Stock on October 1,160,000 bags 1,890,000 piculs 1, 1939

All the four mills mentioned above, continue to operate. During the past month, a total of 945,000 bags of flour was milled and 865,000 bags approximately 725,000 bags of this amount were sold in the local market and the remainder was exported to North China ports under shanghai Municipal Council export permits.

An increase of \$0.40 was registered in the price of flour during October, 1939. The current price is \$7.40 per bag.

The price of wheat is \$11.30 per picul showing an increase of \$1.70 on the price in force on October 1.







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	REPORT	Date19
Subject.		
Made by		

- 2 -

2 copies to his Gult Xlef Gerelan The present stock of flour, plus that available from the wheat already in Shanghai, is considered sufficient for some eight months, estimating an average rate of consumption of 550,000 bags per month.

C. Claury

D. C. (Special Branch)

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# SHANGHAI MUNICIPAL POLIC

S.1. Special Branch gladd

#### REPORT

Date December 8, 19 39

Subject. Stocks of wheat and wheaten flour.

Made by D.3. Henchman

Forwarded by.

classon?

Shanghai	on December	1, 1939,	are as	follows	:-
mame of	nolder	rlour		wheat	
roh sing	slour mills	550,000	bags	330,000	piculs
Hwa Foons	Flour Mill	210,000	•	65,000	•
Fou Foons	g and Sing or Mills	182,000	•	320,000	•
Gereal ho	ongs and			400,000	•
Retail sh	opa ·	100,000			,

Stocks of wheat and wheaten flour held in

1,042,000 bags 1,115,000 piculs

Stock on Nov. 1 1,240,000 bags 1,720,000 "

All the four mills mentioned above continue to operate. During the past month, 632,000 bags of flour were milled and 812,000 bags were sold. Of the latter figure approximately 730,000 were sold in the local market and the remainder exported from Shanghai under s.M.C. export permits.

per bag
An increase of \$0.40/was registered in the
price of flour during movember, 1939. The price at
the beginning of this month was \$7.80 per bag.

Quantities of wheat arrived here from the interior; this was due to the Japanese authorities who intend to monopolize the product for their own use in their mills in wusieh, Soochow and Changchow, and therefore have prohibited the export of wheat from the interior.

The Roberton



		REPORT	Date19	
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Made by	······································	Forwarded by	······································	

- 2 -

per picul

The price of wheat showed a further increase of \$1.70/ the price now being \$13.00 per picul.

The present stock of flour, plus that which can be milled from wheat already in Shanghai, is considered sufficient for a period of nearly four months, according to the present rate of consumption. Should no further deliveries be received from the interior in the near future, local flour mills will have to depend upon the purchase of foreign wheat which, because of the adverse rate of exchange, will be higher in price.

In order to conserve those supplies of flour already in hand and to regulate quantities sold, Mr. Chien shou-tsung (健寿椿), Manager of the Business Department of the roh Sing Flour mills, was communicated with on the forencon of December 7, 1939 and was requested, owing to interruption of further supplies of wheat from the interior, and the unsettled state of the rice market, to limit sales to quantities not in excess of those usually purchased and thus preclude, to some extent, the possibility of hoarding. reply, mr. Chien stated that he was well acquainted with the situation and sells only to bona-fide retailers and regular customers; he further stated that he has reduced each purchaser's regular quantity by 50%. This, Mr. Chien states, is the practice which has been

			Station,
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Made by	Forwarded by	···········	

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adopted by all flour mills in Shanghai. of consumption in the local market is at present some 20,000 bags per day. Due to the high price now prevailing only small quantities of flour are being exported from Shanghai; in any case, exports are regulated due to the necessity of obtaining of export permits from the S.M.C.

Sterclunan.

D.C. (Special Branch)

\*

ROT BIN PLOW TILLS

SHATCH : MUNITURE LALLER,
PEADOUN ERS
CE TRAL RESERV

7. 7. 2900/ Jule (1)

The Secret my, Shanchai Municipal Downsil, Shanchai.

Bir,

# Re: SULTENAL CLAY FLOUR CONDITION

Association we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of November 1939:-

Flour	Stocks:			Total in bags:
Foh	Sing Lill		•	550,000
Fou	Foong Mill			182,000
Ewa	Foong Mill			213,000
.neat	Stocks:			
Foh	Jing Mill	330,000	piculs	•
Fou	Foon - 1 ill	320,000	**	

Hwa Foons Mill 65,000
Dealers' Hands 400,000

1,115,000 piculs : 1.9 bays

Grand total in flour 3,063,500

Yours obediently,

FOH SIM FLOUR MILLS CO.

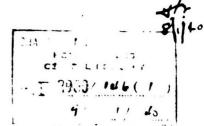
De (SB)

(S-a.) C. T. Tsan

Gen. Manager.

F 30/12

FOH SING FLOUR MILLS



Shenghai, January 6th, 1940.

The Secretary, Shanghai Municipal Council, SHANGHAI.

Sir,

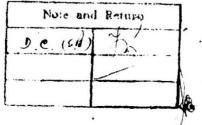
## Re: SHANGHAI WHEAT FLOUR CONDITION

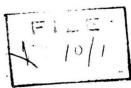
At the proquest of the Shanghai Flour Mill Owners' Association we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of December 1939:

Flour Stocks:	Total in bags:
Foh Sing Mill	350,000
Fou Foong Mill	262,000
Hwa Foong Mill	153,000
Wheat Stocks:	
Foh Sing Mill	350,000 piculs
Fou Foong Mill	340,000 "
Hwa Foong Mill	73,000 "
Dealers' Hands	160,000 "
	923,000 piculs @ 1.9 bags 1,753,700
	Grand total in flour 2,518,700 bags
	Yours obediently,
FOH	SING FLOUR MILLS CO.

(Sgd.) C. T. Tsien

Note and Return





FM. 2

### SHANGHAI MUNICIPAL POLICE.

Section I, Special hrancal

Date Ji nuary 8, 10 40.

Subject. Stock of Wheat and wheaten Flour on January 1. Made by D. S. Henchman. Forwarded by D. I. Crawford.

> Stocks of wheat and wheaten flour held in Shanghai on January 1, 1940, are as Follows :-

Name of Holder	Flour		Mest
Foh Sing Flour Mills	350,000	อะเร	350,000 piculs
Hwa Foong Flour Mill	153,000		73,000 "
Fou Foong & Sing Dah Flour Mill	262,000	11	340,000 TI
Cereal hongs & godowns	-		160,000
Retail shops	100,000	4	-
	865,000	bags	923,000 piculs
Stock on Dec.1 1	.040.000	•	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7

1,040,000 1,115,000

The mills mentioned above continued to operate during December, 590,000 bags of flour being milled and . 770,000 bags sold. Of the latter figure, approximately 700,000 bags were sold in the local market and the remainder exported from Shanghai to North China under S.M.C. export permits.

An increase of \$1.30 per bag was registered in the price of flour during December, 1939, the price on January 1, 1940, being \$9.10 per bag.

During December, arrivals of wheat from the interior compared with figures for Movember showed an increase, totalling some 100,000 piculs, but because of Japanese control, the local flour mills have ordered 7,000 tons (140,000 piculs) of American wheat through Bunge & Company, Sassoon House, Nanking Road.

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price of Chinese wheat in January 1, 1940 was \$15.50 per picul, showing an increase of \$1.70; American wheat, due to arrive during the latter part of February, is expected to cost approximately \$20.00 per picul.

According to the present r to of consumption the present stock of flour, plus that which can be willed from wheat already in Shanghai, is considered sufficient for a period of a little more than three months.

D. s.

D. C. ( Special Branch ).

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REPORT

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3.	ı,	pecial Branch Standy	· • • • • • • • • • • • • • • • • • • •
		Date February B. 19	1 .

Subject Stock of wheat and wheaten flour on February 1.

Made by D. S. Henchman Forwarded by D. I. Crawford

Local mills operated intermittently during January, 780,000 bags of flour being milled and 810,000 bags sold. Of the latter figure, some 680,000 bags were sold in the local market at an average rate of 22,000 bags daily; 130,000 bags were exported from Shangnai under S.M.C. permits, to ports in North and South China, the average rate being 4,200 bags daily.

During January, 1940, an increase of \$0.90 per bag was registered in the price of flour, the present price being \$10.00 per bag; the retail price in the local market ranges from \$10.30 to \$12.00 per bag.

During January, arrivals of domestic wheat from the interior were negligible. Of the 160,000 piculs of wheat owned by cereal hongs and stored in godowns in Shanghai, some 70,000 piculs were sold to Japanese merchants for milling; none, however, was purchased by Chinese mills in the Settlement. The price of wheat has risen to \$20.00 per picul.

One shipment of foreign wheat, totalling. 140,000 piculs, ordered by the Fou Foong Flour Mill, arrived in Shanghai at the beginning of February. Approximately half of this consignment has been removed to the Fou Foong Mill on Mokanshan Road and the remainder is still aboard the vessel lying at buoys Nos. 13 and 14. Three more shipments of

D. C. (Sp. B.



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Made by.		 F	orwarde	d by	····•				

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foreign wheat are due to arrive in February and March.

According to the current rate of consumption present stocks of flour, plus that which can be milled from wheat already in shanghai, are considered sufficient for a period of two months.

Stocks of wheat and wheaten flour held in Shanghai on February 1, 1940, are as follows:-

Name of Holder	Flou	r	Wheat
Foh Sing Flour Mills	350,800	bags	119,000 piculs
Hwa Foong Flour Mills	121,000	**	8,500 "
Fou Foong & Sing Dah Flour Mills	250,200	#	208,000 "
Dealers and Shops	80,000	10	-
Cereal Hongs & Godowns	-		90,000 "
	802,000	parie	425,500 piculs
(Stock on January 1	865,000	1.9	923,000 ")

£12%

Deuclinan

D. S.

A. C. (Special Branch).

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SHANGHAI MUNICIPAL POLICE

PAL POLICE. S . 1 909 A STUD-1

3. 1, Special Nove Barish & Auton, 3 46

REPORT

Subject Domestic wheat situation.

Made by. D.S. Henck an

Forwarded by Jult. J. Mason

Of the wheat producing areas of Northern and Central China the provinces to which ilan, hai looks, under normal circumstances, for her major supply of the commodity are Hupeh, Anhwei and Kiangsu. Prior to the outbroak of hostilities in 1937, hupeh and Anhwei were responsible for some 12,000,000 talk of the wheat that came to this city, Fiangsu sending another 5,000,000 tans. Since August, 1937, however, the first mentioned provinces have exported nothing to Shanghai, while from Kiangsu consignments have been very considerably reduced, the 1939 harvest producing only 3,500, COC tans for the local market. This diminution is due mainly to the disturbed state of the countryside and to the ban on exports, enforced by the military authorities operating in the producing areas, which, since October of last year has seriously hampered arrivals from the interior.

while it is impossible to form an accurate estimate as to the results of the 1940 harvest the opinion may be ventured where Kiangsu is concerned, that the area under crop is probably as large or slightly larger than was the case for 1939. Due to the return to their homes of

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Subject ......

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certain sections of the populace and to the fact that the military have either moved onwards or withdrawn to their lines of communication, conditions have improved in this province. But despite this improvement and militating against undue optimism where 1940 harvests are concerned, there are to be remembered various adverse factors such as drought, guerilla activities, the continuation of the ban on export, etc.

Mo wheat having arrived since October, 1939, the present cost of the commodity in the producing areas is difficult to otimate. Figures, however, are available for the period June - October, 1939, and taking into consideration the fact that freight and miscellaneous charges have more than doubled since that period, a rough idea may be formed as to the price wheat will fotch in Shanghai, if and when any part of the 1940 harvest reaches this port.

The following table for the period June - October, 1939, indicates the cost of wheat in the producing areas plus charges for freight (by waterways and railways), "taxes", etc., and finally, the cost on arrival in Shanghai.

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REPORT

Station,

- 3 -

Date. ..... 19

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#### Jame - Cotober, 1258

	Transported by waterways	rransported by rail
Average price of wheat per "tan" in the producing	\$4.50	<b>≱4.</b> 5€
aneas		
Average freight charges (including steamer, lighters, truck, loading & unloading charges) per "tan"	.j1.30	-
Average freight charges (including train, truck, loading & unloading charges) per "tan"	-	<b>3</b> ⊆ • 36
Average tax levied by guerillas per "tan"	\$1.60	-
Gunny Bag (total volume is 170 lbs or 1-6/11 "tans") & \$2.40 equivalent	\$1.50	31.5C
Fermit money Ter "tan" levied by Japanese Authorities	\$0.5C	<u>,</u> <b>\$</b> C•50
Cost on arrival in	***	. 50
Shanghai:	\$8.8Ú	<b>\$</b> 8•7 <b>6</b>

#### Fluctuation in price

The following figures along the fluctuation in the price of wheat marketed in Shanghai during the period 1937-1940:-

Date		Average Price	
Prior to August, 1937.		per *tan* \$6.00 - \$7.00	

......Statson, Date...... 19

File No.....

Subject.

Made by Forwarded by

1939 -harvest (June-October)

January, 1940 (Prior to Spring Festival)

February 2, 1940 (when the market re-opened after the Spring Festival)

Fresent

Present Stocks

Existing stocks of domestic wheat, excluding foreign stocks, are estimated at approximately 50,000 "tans".

\$9.00-\$10.00

\$24.00 - \$25.00

\$20.00

\$29.00

D. C. (Special Branch).

Special Branch, Headquarters. L'arch 20, 1940.

#### Domestic Wheat Situation

Of the wheat producing areas of Northern and Central China the provinces to which Shanghai looks, under normal circumstances, for her major supply of the commodity are Hupeh. Anhwei and Kiangsu. Prior to the outbreak of hostilities in 1937, Hupeh and Anhwei were responsible for some 12,000,000 tans of the wheat that came to this city, Kiangsu sending another 5,000,000 tans. Since August, 1937, however, the first mentioned provinces have exported nothing to Shanghai, while from Kiangsu consignments have been very considerably reduced, the 1939 harvest producing only 3,500,000 tans for the local market. This diminution is due mainly to the disturbed state of the countryside and to the ban on exports, enforced by the military authorities operating in the producing areas, which, since October of last year has seriously hampered arrivals from the interior.

. While it is impossible to form an accurate estimate as to the results of the 1940 harvest the opinion may be ventured where Kiangsu is concerned, that the area under crop is probably as large or slightly larger than was the case for 1939. Due to the return to their homes of

certain sections of the populace and to the fact that the military have either moved onwards or withdrawn to their lines of communication, conditions have improved in this province. But despite this improvement and militating against undue optimism where 1940 harvests are concerned, there are to be remembered various adverse factors such as drought, guerilla activities, the continuation of the ban on export, etc.

No wheat having arrived since October,
1939, the present cost of the commodity in the
producing areas is difficult to estimate. Figures,
however, are available for the period June October, 1939, and taking into consideration
the fact that freight and miscellaneous charges
have more than doubled since that period, a
rough idea may be formed as to the price wheat
will fetch in Shanghai, if and when any part of
the 1940 harvest reaches this port.

The following table for the period June - October, 1939, indicates the cost of wheat in the producing areas plus charges for freight (by waterways and railways), "taxes", etc., and finally, the cost on arrival in Shangkai.

#### June - October, 1939

	Transported by waterways	Transported by rail
Average price of wheat per "tan" in the producing areas	\$4.50	\$4.50
Average freight charges (including steamer, lighters,		<b>V</b> 2.00
truck, loading and unloading charges) per "tan"	\$1.30	-
Average freight . charges (including train, truck, loading & unloading charges) per "tan"	<i>,</i>	<b>\$</b> 2.26
Average tax levied by guerillas per "tan"	\$1.00	-
Proportionate cost of gunny bag per "tan" of wheat (\$2.40 for one bag holding about 12 "tans")	<b>\$1.</b> 50	<b>\$1.</b> 50
Permit money per "tan" levied by Japanese Authorities	<b>\$</b> 0.50	\$0.50
Cost on arrival in Shanghai:	\$8.80	\$8•70

## Fluctuation in Price

The following figures show the fluctuation in the price of wheat marketed in Shanghai during the period 1937-1940:-

Date	Average Price per "tan"
Prior to August, 1937.	\$6.00 - \$7.00
1939 harvest (June-October)	\$9.00 - \$10.00 .
January, 1940 (Prior to Spring Festival)	<b>\$20.00</b> ,
February 2, 1940 (when the market re-opened after the Spring Festival)	\$29.00
Present	\$24.00 - \$25.00

## Present Stocks

Existing stocks of domestic wheat, excluding foreign stocks, are estimated at approximately 50,000 "tans".

Special Branch, Headquarters.
March 20, 1940.

#### Domestic Wheat Situation

Of the wheat producing areas of Northern and Central China the provinces to which Shanghai looks, under normal circumstances, for her major supply of the commodity are Hupeh, Anhwei and Kiangsu. Prior to the outbreak of hostilities in 1937, Hupeh and Anhwei were responsible for some 12,000,000 tans of the wheat that came to this city, Kiangsu sending another 5,000,000 tans. Since August, 1937, however, the first mentioned provinces have exported nothing to Shanghai, while from Kiangsu consignments have been very considerably reduced, the 1939 harvest producing only 3,500,000 tans for the local market. This diminution is due mainly to the disturbed state of the countryside and to the ban on exports, enforced by the military authorities operating in the producing areas, which, since October of last year has seriously hampered arrivals from the interior.

while it is impossible to form an accurate estimate as to the results of the 1940 harvest the opinion may be ventured where Kiangsu is concerned, that the area under crop is probably as large or slightly larger than was the case for 1939. Due to the return to their homes of

certain sections of the populace and to the fact that the military have either moved onwards or withdrawn to their lines of communication, conditions have improved in this province. But despite this improvement and militating against undue optimism where 1940 harvests are concerned, there are to be remembered various adverse factors such as drought, guerilla activities, the continuation of the ban on export, etc.

No wheat having arrived since October, 1939, the present cost of the commodity in the producing areas is difficult to estimate. Figures, however, are available for the period June - October, 1939, and taking into consideration the fact that freight and miscellaneous charges have more than doubled since that period, a rough idea may be formed as to the price wheat will fetch in Shanghai, if and when any part of the 1940 harvest reaches this port.

The following table for the period June - .

October, 1939, indicates the cost of wheat in
the producing areas plus charges for freight
(by waterways and railways), "taxes", etc.,
and finally, the most on arrival in Shangkai.

#### June - October, 1939

	Transported by waterways	Transported by rail
Average price of wheat per "tan" in the producing		
areas	\$4.50	\$4.50
Average freight charges (including steamer, lighters, truck, loading and unloading charges) per "tan"	\$1.30	
<b>F G</b>	44.00	-
Average freight charges (including train, truck, loading & unloading charges) per "tan"	-	\$2.26
Average tax levied by guerillas per "tan"	\$1.00	- ,
Proportionate cost of gunny bag per "tan" of wheat (\$2.40 for one bag holding about 12 "tans")	<b>\$1.</b> 50	<b>\$1.</b> 50
Permit money per "tan" levied by Japanese Authorities	<b>\$0.</b> 50	\$0.50
Cost on arrival in Shanghai:	\$8.80	\$8.76

# Fluctuation in Price

The following figures show the fluctuation in the price of wheat marketed in Shanghai during the period 1937-1940:-

Date	Average Price per "tan"
Prior to August, 1937.	\$6.00 - \$7.00
1939 harvest (June-October)	\$9.00 - \$10.00
January, 1940 (Prior to Spring Festival)	<b>\$20.00</b>
February 2, 1940 (when the market re-opened after the Spring Festival)	<b>\$29.</b> 00
Present.	\$24.00 - \$25.00

# Present Stocks

Existing stocks of domestic wheat, excluding foreign stocks, are estimated at approximately 50,000 "tans".

6. 90M-T. 6

SHANGHAI MUNICIPAL POLICE.

S. B. REGISTRY

Subject. Stocks of wheat and wheaten flour in shanghai on Parch 13,

Made by D.S. Henchman Forwarded by Supt. J. Mason

s. 1, specia

The following figures indicate stocks of wheat and wheaten flour in Sharkhai on Larch 13, 1540.

". Copies sent to Ker Beesley. Flour

Stocks in hand .... 234,910 bags

Wheat

Stocks in hand 200,000 piculs (Approximately riculal.9 bass

From the figures mentioned above, flour and wheat from which flour can be milled, a total of 380,000 bays of flour must be deducted in respect of future commitments and undelivered orders.

Four shipments, approximately 450,000 piculs, of foreign wheat are expected to arrive in Shanghai during the next few weeks.

Harolina

D. C. (Special Branch).

MIDERED (S.J) REGISTR

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PAL POLICE. S. B. DEG.

REPORT

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Date	TYTE Y	19	1 )
			. ,

Subject Studie of Zord and Ale ten Flour on Airil 1.

Made by. D.S. Wenchman Forwarded by - T. Clawford

some 120,000 plous imported by the for sing finar riles arrived in Shanghai from abroad early in March, 1940; shother shipment of approximately the same quantity imported by the fou Toong Flour Till prrived on Tarch 31. Four other shipments, totalling more than 400,000 plouls, are expected during the course of the next few weeks.

\*he Foh Sing and Fou Fong Flour Mills exported, under Ghanghai Munici al Bouncil permits, al reximately 200,000 usgs of Flour Joring the months of February and Match. 1910.

	Skooke	
Name or mill	Situr	····e& t
ತಿಂಬ ಆ1ಗನ	عريدا لالالودانية	St, Job plears
ສ່ຽນ ສ່ນບກບ ຜ ວິໄກວ ມ່ພ	۳ ئىلىن ولىدىد	1019 JUD 11
Hwa Foong	74,000 "	٠ ال نوبغ ا
	434,000 bags	179,400 piculs

From the figures mentioned above, which when flour and wheat from which flour can be milled are considered, represent a total of some 770,000 bags of flour, 300,000 must be deducted in respect of future commitments and undelivered orders.

according to the flour mills, the present daily rate of sale from the mills is in the region

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2 copies to

of 7,000 to 8,000 bags. At this rate the supply is considered to be sufficient for two months.

In addition to stocks held by the flour mills. it is estimated that approximately 100.000 bags of flour are held by wholesale dealers and are stored in various godowns in the Settlement and French Concession. .

Approximately 12,000 picule of domestic wheat are stored in various godowns in the Settlement and French Concession and are owned by cereal dealers.

#### Prices

The present prices of wheat and flour are as follows :-

Wheat

Domestic wheat \$25.00 per picul Imported

Flour

Ex. flour mills - \$13.80 per bag Flour held by

wholesale dealers- \$12.00 to \$13.50 per bag.

Herchman

D. C. (Special Branch).

F. 30/12.

CHAVENT PURITY

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GENERAL FREE

Va. F. 2900/ 144 (

FOH SING FLOUR MILLS.

421, Kiangse Road, S'hai, May 3, 1940.

The Secretary, Shanghai Municapel Council, Shanghai.

Dear Sir,

#### Re: SWANGHAI WHEAT FLOUR CONDITION.

At the "quest of the Shanghai Flour Mill Owners' Association we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of April 1940:

Flour stocks:	Total in bags:
Fol. Sing Mill	295,000
Fou Feeng Will	120,000
Hwa Foong Will	100,000
Wheat Stocks:	
Foh Ling Mill 180,000 picula	•
Fou From Will 250,000 "	
Dealers' Hands 5,000 "	

471,000 piculs @ 2.1 bags

989,100

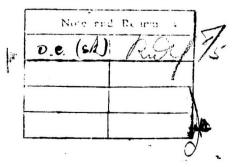
Grand total in flour

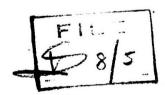
Hwa Foon: Mill 36.000

1,504,100 bags

Yours obediently,

#### FOR SING FLOUR MILLS CO.





-6. 90M-1-3

#### SHANGHAI MUNICIPAL POLICE.

S.1. Spec Wed Branch

#### REPORT

Dates 7, 1940

Subject

Stocks of Wheat and Wheaten Flour on May I.

Made by D.S.T. Hide

Forwarded by . D. J. Crawford

Four snipments of foreign wheat, totalling some 498,000 piculs, imported by the Fon Sing and Four Foong Flour Mills, arrived in Shanghai during April. Two other shipments, totalling more than 200,000 piculs, are expected during the course of the next few weeks.

The following table shows the stocks of wheat and wheaten flour on May 1, 1940:-

Name of Mill	Flour	Wheat
Foh Sing	295,000 bags	180,000 piculs
Fou Foong and Sing Dah	120,000 4	250,000 "
Hwa Foong	100,000 "-	36,000 B
	515,000 bags	466,000 piculs

These stocks represent a total of approximately 1,400,000 bags of flour of which 300,000 bags are required to cover outstanding deliveries. Based on the present daily average sale of 10,000 bags, the balance of 1,100,000 bags is sufficient for about three and a half months.

During April, the Foh Sing and Fou Foong
Flour Mills exported some 170,000 bags under permits
issued by the Municipal Council.

In addition to the stocks held by the flour mills, it is estimated that approximately 100,000 bags of flour and 5,000 piculs of domestic wheat are held by dealers and are stored in various godowns in the Settlement and French Concession.



#### S B. REGIST SHANGHAI MUNICIPAL POLICE.

S.1. Snec Mid Brand

#### REPORT

C . 1	Stocks	of	aheat	and	meaten	Flour	on	ay	1:
Subject.							•••••		<b></b>

Made by D.S.I. Hide Forwarded by D.T. Crawford

Four shipments of foreign wheat, totalling some 498,000 piculs, imported by the Foh Sing and You Foong Flour Wills, arrived in Shanghai during Two other shipments, totalling more than 200,000 piculs, are expected during the course of the next few weeks.

The following table shows the stocks of wheat and wheaten flour on May 1, 1940 :-

Flour Name of Mill Meat Foh Sing 295,000 bags 180,000 piculs Fou Foong and 120,000 250,000 Sing Dah Hwa Foong 100,000 36,000 515,000 page 466,000 piculs

These stocks represent a total of approximately 1,400,000 bags of flour of which 300,000 bags are required to cover outstanding deliveries. Based on the present daily average sale of 10,000 bags, the balance of 1,100,000 bags is sufficient for about three and a half months.

During April, the Foh Sing and Fou Foong Flour Mills exported some 170,000 bags under permits issued by the Municipal Council.

In addition to the stocks held by the flour mills, it is estimated that approximately 100,000 bags of flour and 5,000 piculs of domestic wheat are held by dealers and are stored in various godowns in the Settlement and French Concession.

Con: m. Sir

D. C. (Sp. Br

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#### SHANGHAI MUNICIPAL POLICE.

REPORT

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Subject. (2)

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#### Prices

The present prices of wheat and flour are as follows :-

#### Wheat

Domestic - \$23.00 per picul

Imported - \$41.00

#### Flour

Ex-mills - \$14.00 per bag.

Held by dealers - \$14.00 to \$14.30 per bag.

Thy West

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D.C. (Special Branch)

FCH SING FLOUR MILLS.

S'hai, May 31, 1940.

The Secretary, Shanghai Municipal Council, SHANGHAI.

Dear Sir,

#### Re: SHANGHAI WHEAT FLOUR CONDITION.

At the request of the Shanghai Floor Mill Owners' Association we are directed to submit the following statement which shows the Shanghai wheat flour condition at the end of May 1940:-

Flour Stocks:	Total in bags:
Foh 3ing Mill	300,000
Fou Foong Mill	90,000
Hwa Foong Mill	50,000
Wheat Stocks:	, , , , ,
Foh Sing Mill 150,000 piculs	. , , , , , , , , , , , , , , , , , , ,
Fou Foong Mill 160,000 "	
Hwa Foong Mill 50,000 "	

360,000 piculs @ 2.1 bags 756,000

Grand total in flour

1,196,000 bags

Yours obediently,

FOH SING FLOUR MILLS CO.

6 14 96

K. A. C. FM.

# SHANGHAI MUNICIPAL POLICE S A S. 1, Shedin

REPORT

Subject. Stock of Wheat and Meater Flour.

Made by D.S.T. Wide Forwarded by D. T. Crawford

Two snipments of toreign wheat, totalling some 190,000 piculs, imported by the Foh Sing and Fou Foong Flour Fills, arrived in Shanghai during May. Wo fresh orders for foreign wheat have been placed.

. During the month, local flour miles produced some 550,000 bags of flour and sold 625,000 bags including 150,000 bags ordered during preceding months. Of the total sales, some 100,000 bags were exported from Shanghai to outports under export permits issued by the Shanghai Junicipal Council.

The Tollowing table shows the stocks of wheat and wheaten flour neid by local flour mills on June 1, 1940 :-

Name of Mill	Flour	Wne at
Foh Sing	300,000 bage	180,000 piculs
Fou Foong and Sing Dah	90,000 •	160,000 •
Hwa Foong	50,000	50,000 *
	440,000 bags	360,000 piculs

The stock of flour held by the dealers and stored in various godowns in the Settlement and French Concession has been reduced from approximately 100,000 to 40,000 bags which consist chiefly of imported flour.

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total of a proximately 1,150,000 bags of flour, of which some 150,000 bags are required to cover outstanding deliveries. Pased on the present average daily sale of 15,000 bags, the balance of 1,000,000 bags is sufficient for a period of more than two months.

Shanghai's actual daily consumption is in the region of 10,000 bags and the balance is said to find its way by rail, road or junk to Soochow, whitean and Hangehow, or to Horth China by vessels using wharves in Jajanese controlled areas.

accounted for by the fact that until recently flour has been arriving from Milit operated by Sino-Japanese interests in Soconow and Musien, but these supplies have now ceased owing to the seasonal exhaustion of the wheat supply just prior to the first harvest, as a result of which flour is now being dispatched to these localities.

According to the managements of local flour mills, wheat has already been harvested in Scochow, Jainsan and Wusien and is being sold at about \$20 per picul. Efforts by local wheat dealers to obtain wheat transportation permits from the Japanese authorities are said to have proved unsuccessful. Thus, for the time being, the extent

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to which Shanghai is likely to benefit from the hinterland narvest is problematical.

The present prices of wheat and flour in Shanghai are as follows :-

#### Whent

Domestic - stock exhausted.

Imported - 340.00 per micul.

#### Flour

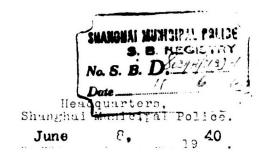
Ex-mills - 313.80 per ong.

Held by dealers - 314.00 to \$16.00 per bag (The latter plice is charged on outport purchasets).

Charles ..

D. S. I.

D. C. (Special Branch).



To. Secretary & Commissioner General.

H.

C.

The Commissioner of Faller procents his compliments in forwarilad herewith the undermentioned documents.

Reference No: - D. 80308/5(3)-1

Bubject :- Stock of Wheat and Wheaten Flour.

Copy of a Folice report.

FM. ..

# SHANGHAI MUNICIPAL POLICE

# SHAND AND REGISTRY OLICE. S. S. D. REGISTRY Secial Tranch. Section, June 15.

REPOR

Subject	Wheat Harv	est of 1940.		
······ ·· · · · · · · · · · · · · · ·				
Made by	D.S.I. 1160,	Forwarded by	D.I. Crawford.	

To So copies 16 M. Penty ROA

Leut.

Kro 3 17 str. 1940 It is onticinated that this jears wheat cross in the province of Hiergau, which has already been harvested, will yield between aim and seven willion picula which represents a trust; per-cent increase over last year.

. Information as to the derivest of wheat in Mupeh and Anhwei is not yet specifible. Since the outbreak of the current mostilities in 1937, no auglies have been received from these provinces.

Large quantities of minest should have strived in Shanghai from the productive creek in limited but owing to the stript control of export by the Jananese suthorities no consignments have carrived except small quantities smuggled to Shanghai from Lotian and other suburban cities, smounting to some Air picula muion have been taken up by the Four Foung (本堂) and Foll Sing (福新) Flour Mills at \$255.00 per picul.

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Subject. - 2 -

Made by Forwarded by

Japanese authorities, on condition that the Chinese dealers pay a security fee to the M.B.K. of \$1.00 per picul and that the wheat is sold either to the M.P.K. or to the San Shing ( = 4, ) Flour Mill in Chapei (Japanese owned). Prices are to be fixed by the M.B.K. and it is understood, will be below the prevailing market rate. The security fee will be refunded. However, Chinese dealers are reluctant to follow this procedure and are negotiating with M.B.K. for the introduction of a system whereby the \$1.00 security fee will not be refunded and the dealers permitted to dispose of their imports in the local market. No satisfactory result has yet been forthcoming.

It has been learned that the Japanese
Government has instructed the Japanese military
authorities in China to collect 1,200,000 piculs of
wheat in the producing areas in Kiangsu which is to
be exported to Japan from Fukow, Nanking and
Chinkiang.

#### Stocks in Shanghai

There are st. present approximately 300,000 bags of flour and 320,000 piculs of wheat, capable of producing a further 600,000 bags of flour, held in stock by the local flour mills. Based on the present daily sale of some 15,000 bags, this stock

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#### SHANGHAI MUNICIPAL POLICE.

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is considered sufficient to last for a period of approximately two months.

The management of the local flour mills is of the opinion that should the efforts of the dealers to import supplies from the interior fail, the mills will have to suspend operations when the stocks of wheat on hand are exhausted. The importation of foreign wheat from abroad is inadvisable at present because of the lack of shipping facilities and the high price, which is over \$40.00 per picul or about \$21.00 per bag of flour.

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Linkhae

D. S. I

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.D.C. (Special Branch).

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# SHANGHAI MUNICIPAL POLICE. S. B. D. 800/A

ORT

Date July 8

Subject Stock of Theat and Theaten Flour.	
1	
Made by D.S.I. Logan Forwarded by D.I.	rawford

The wheat and wheaten flour situation in Shanghai deteriorated during the month of June, 1940. Stocks have been greatly reduced and the flour mills in the Settlement have been operating intermittently since June 20, 1940, owing to lack of wheat supply.

During the month, approximately 20,000 piculs of wheat arrived in Shanghai from Wuhu, by a Japanese vessel and 40,000 piculs from the Changchow and Wusieh areas by rail. Some 10,000 piculs of the former quantity were sold to flour mills in the Settlement at \$24.50 per picul, while the remaining 50,000 piculs were secured by Japanese flour mills in Nantao, Hongkew and Chapei. So far, there is little hope that the flour mills in the Settlement can obtain large supplies in the near future from producing areas in the interior.

It is reported that the Foh Sing Flour
Mill has ordered a shipment of 8,000 tons of foreign
wheat through the Mitsui Bussan Kaisha at \$31.00
per picul, but the responsible persons of the mill
denied this and stated that the importation of
foreign wheat was merely under consideration.

According to the managements of local flour mills, some 1,000,000 bags of flour were delivered from the mills since June 1. Some 500,000 bags of this amount were sold to local retail and wholesale dealers, 100,000 bags exposted from Shanghai under

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Mr. Beerley.

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export permits issued by the Shanghai Municipal Council while the remaining 400,000 bags were previously sold but not delivered until last month. (N.B. The amount of outstanding orders previously given by the mills was some 150,000 bags only.)

The present stocks held by the flour mills amount to approximately 120,000 bags of flour (consisting of flour and wheat from which flour can be produced.)

On June 29, arrangements were made by the Council with the local flour mills and dealers, whereby consignments of flour sold by the mills will be distributed to actual consumers by the two municipal administrations through Mr. T.K. Ho.

The price of flour charged by the mill is \$15.20 per bag and the flour dealers are allowed a gross profit of 30 cents, therefore the consumers will have to pay \$15.50. The Foh Sing mill suspended the distribution of flour on July 5, but the Fou Foong mill continues the issue of some 6,000 bags a day, but is expected that the Fou Foong will also discontinue the distribution within the next few days.

In addition to the stocks held by the mills, approximately 20,000 bags of flour are at present held by the flour dealers and stored in the various godowns in the Settlement and French Concession.

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- 3 -

Flour produced by the Japanese flour mills both in Shanghai and in the interior is being sold in the local market but there are no figures available.

D.C. (Special Branch)

# SHANGHAI MUNICIPAL POLICES S File NE A A [S]

Section I. Special Daranch.

REPORT

Date July 9, 19 40.

Subject. Survey of the production of wheat in Central China and its appearance on Shanghai market, made by M.B.K. Made by D. S. Kamashita. Forwarded by D. I. Crawford.

> The following is a survey made by the local M.B.K. on May 25, 1940, of the production of wheat in Central China and its appearance on the Shanghai market this year :-

# Survey on the production of wheat in Central Chine

District	Percentage of Average crop	Appearance on Shanghai Market
Shanghai-Nanking Railway	90%	7,500,000 "Tan"
Wuhu (無湖) District	80%	1,600,000 "
Pengpu (蚌埠) District	80%	900,000 *
Kompo ( ジェ ット ) District	80%	1,500,000 "

Total : 11,500,000 "Tan"

2,000,000 "Tans" of wheat is expected to be consumed by factories in districts in the interior. The quantity of wheat which is expected to appear on the Shanghai market will be approximately 9,500,000 "Tans" if there is no interference with the normal transport of this product.

(However, owing to the recent drought experienced in Central China and shortage of rice in rural districts, the quantity of wheat which is expected to appear on the Shanghai market is at present estimated at 6,500,000 "Tans".)

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2. Survey of the wheat required by flour mills in Shanghai for one year from June, 1940.

Name of factory	Percentage of operation.	Wheat required
San Shing ( = 18 ) Flour Mill	60%	3,000,000 "Tan"
Foh Sing (福斯)	50%	3,300,000 "Tan"
Fou Foong ( 享 聖 ) Flour Fill	60%	3,300,000 "Tan"
Tung Foo (東福) Flour Mill	50%	600,000 "Tan"

Total : 10,200,000 "Tan"

8,500,000"Tan"

Even if the wheat produced in Central China appears on the Shanghai market, the factories will experience a shortage of wheat of 3,700,000 "Tan" or 4,000,000 "Tan" which must be supplemented by imported wheat.

 Quantity of wheat consumed by local flour mills during the period from April, 1939 to March, 1940

Name of fac	<u>tor</u> y		Percentage of operation	wheat consumed
San Shing ( = Flour Mill	THÍ .	)	One third	2,000,000 "Tan"
Foh Sing (首 Flour Mill	新)		•	3,200,000 "Tan"
Fou Foong ( 7	豐)			3,000,000 "Tan"
Tung Foo (	神 )		•	300,000"Tan"

Total :

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Subject	(**)	- 3 -		
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Japanese

About 3,500,000 "tans" of wheat produced in Central China appeared on the Shanghai Market while the remaining 5,000,000 "tans" of wheat was imported, mainly from Australia.

#### List of flour mills in Shanghei

o apaneec		Canca	i 50	
Name of	Place	one d	ity of ays ction	Previous name
San Haing No. 1 Will	Chapei	1,250	barrels	Foh Sing No. 6 Mill
San Heing No. 2 Mill	•	1,500	•	Foh Sing No. 3 Will
San Haing No. 3 Mill	•	1,700	*	Yuh Tong ( 花 道 ) Flour Kill
San Heing No. 4 Mill	•	1,100	•	woh Sing No. 1 Mill
San Haing No. 5 Mill	•	650	•	Jung Heing ( 详 計 ) Flour Mill
Tung Foo Flour Mill	Nantao	1,500	•	Sun Dah (中大) Flour Mill
Hwa Yu (華 友 ) Flour Kill	Settle- ment	600	•	Jang Sung (jž j ) Flour <b>Mi</b> ll
	Total :	8,250	barrely	
Chine se				
Foh Sing No. 2 Flour Mill		4,000	barre19.	
Fou Foong No. 7 Flour Mill	•	•	•	
Foh Sing No. 8 Flour Mill	•	•	•	

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Hws Foong (辛豐) Settlement 2,500 barrels

Fou Foong Flour 1,250 1

Fou Foong New 5,000 1

Sing Dah (信大) 1,500 1

Flour Will Total: 22,500 barrels

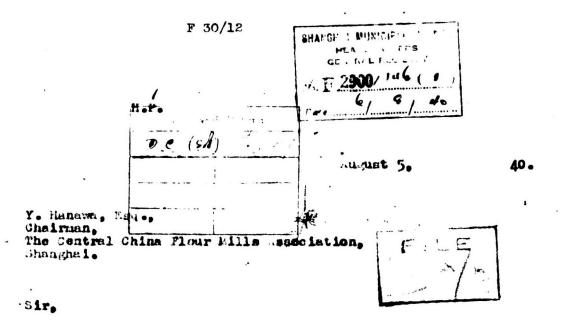
Grand Total: 30,750 barrels

(N.B. One barrel = 4 bags of flour of 49 lbs each)

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The Kamashila

D.C. (Special Branch).



It is reported to the Council that arrangements have been sade for the import of domestic wheat from the terrain surrounding Shanghai to the mills operating in the foreign areas subject to the Council addressing you and giving a guarantee that no domestic wheat or flour made from domestic wheat will be exported to the non-occupied areas of China and indicating what measures will be adopted to enforce the guarantee. A further request was that the Japanese Kilitary Authorities should be kept informed from time to time of the quantity of wheat stored in the Settlement.

The Council hereby assures you that upon receipt of adequate supplies of domestic wheat the following steps will be taken.

The Council will, in ecoperation with the Japanese authorities, forbid any export of demostic. Wheat or Flour made from domestic wheat from premises within its jurisdiction, without a permit having been obtained from the Council or the Japanese authorities, which permit will not be issued until the Council's efficers have first reached an agreement with the Japanese authorities regarding each case.

If the above arrangement is satisfactory to you, the Council will request the Justoms Authorities and the Japanese Authorities to ensure that no shipments of native wheat or flour from the Settlement are allowed to leave their respective domains without a permit as above suggested.

1.576

Roports, as required, on the local sheat and flour situation will be furnished to the Japanese Authorities.

Should other measures be considered necessary the Council will be glad to consider them.

The douncil hopes that through your efforts a scheme for regular and adequate supplies of domestic wheat for the foreign areas will result.

Finally the Souncil desires to avail itself of this opportunity to convey its thanks to you for the valuable information supplied to its Price Investigation Office.

I am Sir.

Your obedient Jervant,

C. Godfrey Phillips

Secretary & Commissioner General.

Section I, Special Branch

Subject	3 tocks			wheaten			 
• • • • • • • • • • • • • • • • • • • •	•	******	••••••••	······································	•	 	 
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Made by D. S. I. Logan. Forwarded by D. I. Crawford.

The wheat and wheaten flour situation in Shanghai during the month of July, 1940, was still in an unsatisfactory condition. flour mills in the Settlement continued to operate intermittently and only made reduced sales of their commodity.

During the month, the mills succeeded in purchasing approximately 150,000 piculs of The majority of this quantity was brought here from Juhu by Japanese dealers and the remainder from the producing areas along Shanghai-Manking Railway Line and subsequently sold to the Chinese mills. tiations are still in progress between the Chinese merchants and the Japanese authorities for permission to transport wheat from the producing areas.

It will be remembered that in the previous monthly report that the Foh Sing Mill . was reported to have ordered a shipment of 8,000 tons of foreign wheat through the Mitsui Bussan This has now been confirmed and the Kaisha. cereal is expected to arrive in Shanghai by the end of Au ust.

According to the managements of the local flour mills, 200,000 bags of flour were sold during

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REPOR	RT Date19	
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the month. Some 80,000 bags were exported from Shanghai under export permits issued by the Shanghai Eunicipal Council and it is estimated that about half of the quantity was delivered from the mills and the remainder removed from godowns.

The present stocks of wheat and flour held in the flour mills at the end of July, 1940, are as follows:-

Flour Mill	Flour	Theat
Foh Sing Mills	30,000 bags	20,000 piculs
Fou Foong Hill	30,000 "	40,000 "
Hwa Foong Hill	10,000 "	1,600 "
•	70,000 bags	61,000 piculs

The system of distributing flour to actual consumers by the two municipal administrations through Mr. T.K. Ho, Deputy Secretary of the S.M.C., which started on June 29, 1940, was discontinued in July and the mills now carry out the distribution themselves.

The sales from the flour mills are at present not sufficient to meet local requirements, but the deficiency has been offset by quantities arriving in shanghai from flour mills in Quinsan, Soochow, Wusieh, operated by Sino-Japanese interests. No figures of these imports are available but it is estimated that the arrivals

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for the last month are in the region of 140,000 bags. The rate of consumption in Shanghai is approximately 10,000 bags a day and includes that taken for industrial purposes.

The prevailing prices of wheat and flour are as follows:-

Flour - ex-Mills \$15.00 per bag.

Wheat - \$21.50 per picul.

C. V.

10 days

D. S. J.

D. C. ( Special Branch ).

KWY-161 200

Price Investigation Offic .
15th August 1940.

Dr.H.Pedersen, Sir,

# RE FLOUR SITUATION

Further to report dated August 13th 1940, 3 copies of wheat transportation permits issued by Japanese Military Authorities have received from the Central China Flour Mills Association details are as follows;

Biwa & Co., 68 Canton Rd . 2,000 Bags (90 kilos) from Wusih \$63,000.00

Rikwa & Co.,Ltd. 115 Kiangse Rd

9,000 Bags

" Wanking \$32,760.00

450 Bags

Yangchow 9,450.00

5.350 Bags

\$105,210,00

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Majorum Health Inspector. EW. 2 G. 40M-1-40 CHEN

# SHANGHAI MUNICIPAL POLICE.

Section I, Special Branc

REPORT

	Sep	tember	3.	.40.
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				-	
Subject	Stocks of	wheat and	wheaten flour	r.	
	•		•		-
••					
Made Hy	and	Forwarded	by, <b>D. S.</b>	I. Logan.	

Richard

flour during the month of August, 1940, showed a little improvement when compared with that prevailing in July, owing to the arrival of a consignment of foreign wheat in Shanghai from abroad in addition to supplies of domestic wheat from the interior. A total of approximately 200,000 piculs of wheat arrived in Shanghai (foreign controlled areas south of Creek) during August, some 130,000 piculs of this amount being foreign imported by the Foh Sing Flour

The situation regarding wheat and wheaten

The Foh Sing Flour Mill has ordered a further shipment of foreign wheat while the Fou Foong Mill has ordered two shipments, totalling approximately 360,000 piculs, which is due to arrive in Shanghai towards the end of September.

Mill while the remainder was domestic product.

The flour mills situated in the International Settlement continued to operate intermittently.

According to the respective managements, the mills sold some 250,000 bags of flour during the month of August, including 30,000 bags exported from Shanghai under export permits issued by the Shanghai Municipal Council.

The present stocks of wheat and wheaten flour held in Shanghai at the end of August, 1940

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Made by Forwarded by

are as follows :-

Flour Will	Flour	Wheat		
Foh Sing Mills	30,000 bags	76,000 piculs		
Fou Foong Mill	40,000 *	40,000 *		
Hwa Foong Mill	6,000 *	17,000 *		

76,000 bags 133,000 piculs

Quantities of flour, produced by flour mills operated by Sino-Japanese interests in Wusieh, Quinsan and Soochow, continued to arrive in Shanghai from those places during August.

The prevailing prices of wheat and flour are as follows :-

Flour - Ex-Mills \$15.00 per bag.

Wheat - Imported: \$33.00 per picul

Domestic : \$24.00 \*

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DATE-U/ 9/46

D. C. ( Special Branch ).

File No....
AL POLICE. Sospels 3)

5.1. Special Bragenside, ue

REPORT

Date October 5. 19 40.

Suriet

Stocke of wheat and wheaten flour.

Made in D.S.I. Logan .....

Forwarded by Dala Crawford

The local situation regarding wheat and wheaten flour during the month of September, 1940, remained about the same as was previously reported. Stocks of wheat held in the Settlement mills showed a slight increase, while the sale of Japanese milled flour in the foreign controlled areas was prohibited by Japanese authorities.

Although quantities of domestic wheat continued to arrive in Shanghai, none was brought into the Settlement, all being taken up by the Japanese owned flour mills in Chapei. However, two shipments of approximately 220,000 piculs of foreign wheat, imparted by the Foh Sing and Fou Foong Flour Mills, arrived in Shanghai in September. A further shipment of some 150,000 piculs, ordered by the Fou Foong Mills, is due to arrive here towards the end of November.

The flour mills situated in the International settlement continued to operate intermittently. According to the respective managements, the mills sold in the local market some 230,000 bags of flour during the month under review, the amount of flour exported from Shanghai being negligible.

The stocks of wheat and wheaten flour held by the Settlement mills at the end of September, 1940, are as follows:

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	- 2 -	
Flour Mill	Hour	Whe st
Foh Sing Mille	25,000 bags	100,000 picula
Fou Foong Mill	40,000	100,000 "
Hwa Frong will	10,000 "	20,000
	-	
	75,000 baga	220,000 picula (=400,000 bage of flour approx.)

According to the present rate of sales by the flour mills (some 8,000 bags a day), the above stocks are considered sufficient for a period of 59 days.

by Japanese operated mills in Chapei and in the interior made its appearance in Shanghai, both in the Japanese and foreign controlled areas, but in the beginning of September, 1940, the transportation of flour to Shanghai from the interior was prohibited by the Japanese authorities. Furthermore, flour produced by the Japanese owned mills in Chapei was also banned from entering the foreign areas.

The prevailing prices of wheat and flour are as follows :-

Flour - Ex-mills \$16.50 per bag.

Plack market quotation \$17.00 to \$18.00 per bag.

Wheat - Imported \$37.00 per picul

Domestic \$26.00 " "

D. 5. I.

D.C. (Special Branch)

FM. 2 G. 40M-1-40 CCH

#### SHANGHAI MUNICIPAL POLICE.

S. 1. Special Branch 66664

REPORT

Date November 6, 1940.

Subject	Stocks	of Wheat and Wheaten Flour
•••••	•••••	
Made by	D.S.I.	Logan Forwarded by D. I. Crawford.

The local situation regarding wheat and wheaten flour during the month of October, 1940, was unsatisfactory. No fresh supply of wheat, either domestic or imported, arrived in the Settlement and and local flour mills operated intermittently with the stocks on hand. The Foh Sing and Hwa Foong Flour Mills have no more stocks of wheat and are awaiting a the arrival of/shipment of foreign wheat of some 120,000 piculs which is due to arrive on or about November 10.

The stocks of wheat and wheaten flour held by the Settlement mills are as follows:-

Flour Mill	Flour	Wheat
Foh Sing Mills	70,000 bags	•
Fou Foong Mill	10,000 •	90,000 piculs
Hwa Foong Mill	30,000 *	-
	110.000 bags	90-000 pioule

During the past month, the mills sold approximately 210,000 bags of flour in the local market, the amount experted from Shanghai being negligible. According to the present rate of sales by the mills (some 7,000 to 8,000 bags a day), the above stocks are considered sufficient for a period of approximately five weeks.

During the course of enquiries, it was learned

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that some 1,000,000 bags of foreign flour have been ordered by the local flour dealers and are expected to arrive here in separate lots in the near future. In view of the foregoing, it is not expected that a shortage in the supply of flour place locally will take/within the next few months.

The prevailing prices of wheat and flour are as follows :-

Flour - Ex-mills \$17.00 per bag.

Black market quotation \$18.00 to \$19.00 per bag.

Wheat - Imported \$36.00 per picul.
Domestic \$26.00 per picul.

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D. S. I.

D. C. (Crime & Special Branches).

FM. 2

# SHANGHAI MUNICIPAL POLICE.

S.1, Special Branch 9 60395/0/5

REPORT

Dec. 7, 1040.

Subject Wheat and Wheaten Flour - Situation.

Made by D.S.I. Logan Forwarded by D.I. Crawford

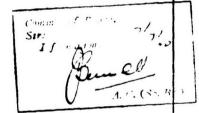
The local situation regarding wheat and wheaten flour during the month of November, 1940, continued to be unsatisfactory. No domestic wheat arrived in the Settlement but this commodity was delivered to the Japanese owned mills in Chapei. A shipment of Australian wheat, total ling some 100,000 piculs, which was ordered by the Foh Sing Flour Mill, arrived in Shanghai on November 16.

The stocks of wheat and flour held by the flour mills in the Settlement on December 1 are as follows:-

Flour Mill	Flour	Wheat
Foh Sing & Hwa Foong	10,000 bags	40,000 piculs
Fou Foong	30,000 "	-
	40,000 bags	40,000 piculs

The Foh Sing Flour Mill is operating intermittently while the Fou Foong Mill has suspended operations for the time being owing to lack of wheat. The present rate of sales from the mills is in the region of 8,000 bags a day, and the above mentioned stocks is considered sufficient for about two weeks.

Two further shipments of Canadian wheat have been ordered by the Foh Sing Flour Mill - one shipment amounting to 4,000 tons is due to arrive in January, 1941 and the other 7,000 tons is due to arrive in February, 1941.





File No.

#### SHANGHAI MUNICIPAL POLICE.

			Station,
	REPORT	Date	19
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Made by	Forwarded by		

Loter Berstey.

Because of the shortage of wheat on hand, the local needs must depend upon imported flour. It is estimated that some 1,200,000 bags of foreign flour have been ordered by local flour dealers and import firms. Approximately 200,000 bags arrived in Shanghai during November, and 150,000 bags, it is estimated, are at present stored in various godowns in Shanghai, the majority being at the Shanghai & Hongkew Tharf, Broadway East.

It is expected that some 600,000 bags of foreign flour are due to arrive in Shanghai during the month of December. The following are the principal import firms dealing in flour:

Kung Lee Company, 149 Szechuen Road.

L. Dreyfus & Co., 181 Kiangse Road.

Vee Dah Company, Room 248, 170 Kiangse Road.

Bunge & Company, Room 219, Sassoon House.

Jardine, Matheson & Co., 27 The Bund.

The prevailing prices of wheat and flour are as follows :~

#### Flour

Ex-mills

\$18.00 per bag.

Market price (Imported flour)

\$19.50 to \$21.00 per bag.

Wheat

Domestic

\$28.00 per picul.

Imported

\$41.00

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D. ...

A.C. (Special Branch)

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# SHANGHAI MUNICIPAL POLICE.

S/1, Special Branch

REPORT

Date Dec. /16, 1040.

Subject	Importation of		
Made by	and	Forwarded by D.I.	Crawford

the following principal import firms have submitted the following figures for foreign flour for December, 1940:-

## Already Arrived

L. Dreyfua & Co.
Bunge & Co.
Jardine, Matheson & Co.
Kung Lee & Co.

38,000 bags 27,246 \*\* 16,500 \*\* 20,408 \*\*

102,154 bags

#### Due to arrive

L. Dreyfus & Co. Bunge & Co.

a.s. "G.S. Livanos" 188,000 baga a.s. " 188,500 "

376,500 bags

The Vee Dah Company, Room 248, 170

Kiangse Road, another import firm dealing in flour, refused to give their figures and referred the detective to Mr. T.K. Ho, Deputy Secretary of the S.M.C. It is also learned from the above import firms that approximately 400,000 bags are expected to arrive here during January, 1941.

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A.C. (Special Branch)

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# SHANGHAI MUNICIPAL POLICE.

S.1, Special Banks

REPORT

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Date		P			I Q	91 4

Subject	Wheat and	d Whesten	Mour -	Situation.	
Made By	and		Forwardea	й <i>by</i> D. I	. Crawford.

The local situation regarding wheat and wheaten flour during the month of December, 1940, continued to be unsatisfactory. No domestic wheat arrived in the Settlement but this commodity continued to arrive at the Japanese owned mills in Chapei. A shipment of Canadian flour, totalling some 800,000 bags, which was ordered by local flour deslers and import firms, arrived in Shanghai during December. Out of this amount, some 400,000 bags were sold locally while the remainder is now stored in the various godowns in Shanghai, the majority being in the Shanghai & Hongkew Wherf Godown, Broadway East. Furthermore, 6,700 tons of Canadian wheat was imported in December and a further shipment of some 10,000 tons is expected to arrive in Debruary. 1941.

The stocks of wheat and flour held by the flour mills in the settlement on January 1, 1941, are as follows :-

Flour Mill

rlour

whe at

roh Sing

50,000 bags

2,000 tons

Hwa Foong & Fou Foong

\_\_\_\_

50,000 baga

2,000 tons

The roh sing Flour mill is operating intermittently while the rou roong mill suspended operations two months ago owing to the lack of wheat. The present rate of sales from the roh Sing is in the region of 3,000 bags a day, and the above mentioned stock is considered sufficient for about one month.

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Made by Forwarded by

The prevailing prices of wheat and flour are as

follows :-

Cokies sens

Flour

Ex-milla

. Market price (Imported flour)

\$21.50 per bag

¥24.00 "

Whe at

Domestic

imported

\$30 to \$33 per picul

**\$39.00** 

C. General

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A.C. (Special Branch)

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S.1, Special Branch, Alda,

REPORT

Date Feb. 6. 1941.

whest and Theaten Mour - Situation.

and

Formulally D.I. Crawford

There is little to report concerning the local wheat and wheaten flour situation; the position locally remains about the same as was previously reported. The stocks held by the Foh sin; Flour Mills are some 10,000 bags of flour and 20,000 piculs of wheat which is capable of producing approximately 40,000 bags of flour, while the stock held by the Fou Foons is negligible. The Foh sing mill expects a fresh shipment of foreign wheat, totalling some 100,000 piculs, on or about February 9, 1941.

According to arrangements made through the Council, the Foh Sing Mill sells some 5,000 bags of flour per day and the Fou Foong Mill 1,000 bags, to bons-fide consumers, through the medium of authorized flour dealers.

A total of 50,000 bage of foreign flour arrived in Shanghai from abroad during the month of January. Approximately 200,000 bage of foreign flour, it is estimated, are at present stored in various godowns in Shanghai, in addition to the stocks held by the flour mills. A further 400,000 bags are expected to arrive here during the current month.

The prevailing prices of wheat and flour are as follows:-



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Flour

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\$23.00 per bag, plus \$0.30 commission for the authorized

flour dealer.

- 2 -

Warket price of imported flour:

\$24.90 to \$25.40 per bag.

Wheat

Domestic:

Ex-mille

#32.00 per picul.

Imported:

**⇒**37.00

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D. I.

A.C. (Special Pranch)

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Merch 6, 341, 211

Rice and Mour Situation.

The present situation concerning future supplies and sales of rice locally is considered decidedly unfraourable to both dealers and consumers who have openly expressed a nervousness as to the future.

Recently market prices of rice have soured to unprecedented heights as holders of rice are reported to be clinging tensciously to their stocks. Assons advanced for this situation may be said to be (a) owing to the tense political situation existing in the Far East which fact is effecting sources of supply to Shanghai and (b) increase in C.I.F. owing to limited space on the few ships new transporting cargo to Shanghai.

have been made in the Rice Market, 515 Poochow Road, during the past few days, owing to the holders being unwilling to dispose of their stocks at prices fixed by the Rice Price Adjustment Committee, which were approved by the S.M.C. Hospver, black market dealings are reported to have been secretly made between desless both inside and sutside the market at prices ranging from \$8 to \$10 s zar above the fixed prices. Discreet enquiries and careful observation in this connection have however failed to clicit any concrete evidence, owing to the dealers

- 2 -

conducting these transactions speaking in terms known saly to themselves and, the parties concerned treating the deals as personal and confidential.

The retailers of rice have not raised the authorized fixed price of rice but to meet the situation have reduced the quality of the rice by mixing it with an inferior quality.

The sales of "Kan Mee" and "Nui Mee" are transacted openly, as prices are not restricted by the Rice Price Adjustment Committee.

Examination of the figures, to date 5/3/41, pertaining to stocks of rice on hand, all kinds, show that there are about 700,000 "sars" stored in various godowns and rice shows in the Settlement and French Concession and some 200,000 "zars" stored in godowns in Pootung, making a total of 900,000 "zars" = 720,000 bags. In this connection it is estimated that 99% of this stock has been imported to Shanghai from Indo-China, Rurms, Siam, and a small quentity from Hongkong, the remaining 1% is brought to Shanghai by various methods.

The lack of importation of large quantities of rice from the interior to Shanghai is said to be due to its prohibition of transportation by the

Japanese Authorities centrolling the outside areas. Ingerding the concumption of the stock on hand it is commidered that there is a sufficient supply to last Shenghet for about 3 months. rate of communition being in the region of 10,000 However, from figures on hand it "Zaze" a 4er. will be noticed that supplies of rice to the interior have impressed, which fact, if allowed to continue will have the effect of further reducing the estimated period of consumption (i.e. 3 months) Examination of permits of the present dock. igned by the Manieipel Antherities in respect of . transportation of rice from the Settlement to the border show as follows :-

That \$1,087 bags were transported in December, 1940; That \$9,231 bags were transported in January, 1941. That 40;702 bags were transported in Pebruary, 1941. That 6,118 bags were transported between March 1 and 5, 1941.

In addition to the foregoing there is a strong indication and every reason to believe that supplies from rectung and Mongkow to the interior have considerably increased during the last month, more especially during the last week.

This information cannot be definitely confirmed owing to dealers conducting such "interior transaction " which gives them a bigger wargin of profit, in secret.

Pirchages of small quantities of rice of less than one "zar" are daily leaving the Settlement. Such purchases are being made by residents of Poetung and those living in the environs of Shanghai.

Regarding future supplies of rice, it is learned that there is considerable difficulty in executing orders placed owing to limited shipping space. At present orders have been given for the importation of 400,000 bags to Shanghai for the month of March and April by dealers who, however, as stated, are not sure that their orders will be shipped.

A representative of the Kien Gwen Go., an import firm at Room, Hamilton Mouse, gave the following reasons for the increased buying price of foreign rice:

- (A) The principle reason for the increase in the buying price is due to the increase in freight charges and
- (3) The experience of No.1 and No.2 Saiges rice from Indo-Shine was banned on Johnson 3, 1941.

The following tables show the present buying price of the various grades of rice and prices fixed by the Rice Price Adjustment Committee with the approval of the S.M.C. The figures given as buying prices, which fluctuate, should be considered as approximate :-

		•
	Baying Price	Fired Market Price
Rangoon Rice	\$100.00 per bag or \$ 80.00 per sar.	* *
	Plue 10% loss of weight, storage, etc. = \$88.00 per sar.	\$76.00 per zar.
Si ame se	\$110.00 per bag or \$88.00 per sar.	
	Plus 10% loss of weight, storage, etc. = \$94.80 per sar.	\$85.00 per sar.
Broken Saigor rice.	\$80.00 per bag or \$64.56 per sar.	* .
	Plus 10% lose of weight, storage, etc. = \$71.81 per sar.	\$67.00 per sar.

It will be noted that no price is given in respect of No.1 and 2 Saigon Rice.

# Flour Situation

# (a) Local flour mills

The Fou Foong Flour Mill: is not operating at present owing to lack of supplies of wheat. The Foh Sing Flour Mills operate intermittently with

imported wheat. So domestic wheat from the interior is available for mills in the settlement owing to strict control of transportation by Japanese authorities. Supplies of wheat on route to the Settlement are seized by the Japanese authorities and directed for delivery to flour mills operating in the area around Shanghai under the control of the Japanese.

The Foh Sing Mills have at present a stock of some 100,000 piculs of Canadian wheat, which arrived here on March 4 by the s.s. "Don Jose".

This supply will produce approximately 200,000 bags of flour.

The Foh Mills are now selling approximately 2,000 to 3,000 bags a day to bons-fide consumers and foodshops in the Settlement, north and south of the Boochow Creek, and French Concession, through arrangements made by the S.M.C., at fixed prices of \$23,00 per bag, plus \$0.30 commission for suthorized wholesalers. It is estimated that there is a sufficient stock of flour to last for about two months at the present rate of sale. However, an increase in price is anticipated in the near future as the present fixed prices do not allow for a sufficient margin of profit to the mill owners.

## (b) Imported flour

In order to meet local needs, flour dealers and import firms placed orders for supplies of foreign

flour some four months ago, in consequence of which 1,500,000 bags have been imported.

The present stock of hand, it is estimated, is in the region of 500,000 bags. This stock is stored in godowns at the Shanghai & Hongkew Wharf, Broadway East, and at the Butterfield & Swife Wharf, thotung.

Active supplies for the month of March of approximately 300,000 bags have been ordered by local flour dealers and import firms.

The price of foreign flour prevailing in the local market is around \$28.50 per bag.

The present rate of daily consumption of flour by the local community may be said to be between 5,000 and 10,000 begs.

Mour milled at mills in the Japanese controlled area to sold in the Settlement, north of the Sochow Greek only.

#### REPORT

S.1, Special Branch. Trotton. File No.

File No. Date April 7, 1941.

SUBJECT:

Wheat and Wheaten Flour Situation.

# (A) Local Flour Mills

The Fou Foong Flour Mill remains idle owing to lack of wheat supply, whilst the Foh Sing Flour Mill is continuing operations with imported wheat on hand. The Foh Sing Mill has at present a stock of some 60,000 piculs of wheat, which will . produce approximately 120,000 bags of flour.

In accordance with arrangements made by the Shanghai Municipal Council, the Foh Sing Flour Mill on March 8 commenced selling 5,873 bags of flour per day to actual consumers and food shope in the Settlement and French Concession, at a cheap rate of \$25.00 plus \$0.30 commission for the authorized wholesalers through whom the flour is sold. This sale will last until about April 25, 1941, when a total of 250,000 bags have been disposed of.

A further shipment of Canadian wheat has been ordered by the Foh Sing Mill and is now awaiting transportation to Shanghai, there being considerable difficulties in obtaining cargo space.

# (B) Imported flour

During the month of March, 1941, approximately 400,000 bags of foreign flour arrived in Shanghai from abroad, making a total of 1,900,000 bags imported since November last year. Approximately 300,000 bags are at present stored in various godowns in the Settlement and French Concession, including 80,000

bags at the Shanghai & Hongkew Wharf, Broadway East.

+ Dr. Pedersen



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#### SHANGHAL MUNICIPAL POLICE.

#### REPORT

Station. File No.

Date

SUBJECT:

- 2 -

Some 200,000 bags, owned by Mitaui Bussan Kaisha, are stored at the Hung Shing Wharf, Pootung.

Puture supplies of approximately 1,000,000 bags of foreign flour have been ordered by local flour dealers and import firms, and some 300,000 bags of this quantity are due to arrive here during the month of April.

The price of imported flour prevailing in the local market is between \$28 and \$29 per bag.

D. S. I.

A.C. (Special Branch).

Trans

634A/5 (3) 1

April 29, 1941.

# Rice and Flour Situation

The rice situation in Shanghei remains unfavourable, in spite of the large stock of rice on hand and fresh supplies centinuing to arrive. The market prices of rice have soured continuously during the past fertnight, as holders of rice are reported to be clinging; cenaciously to their stocks, whilst the retailers and consumers show a keen demand for the cereal. This situation is due to the tense political situation existing in the Far East and the increase in freight charges for transportation of rice to Shanghai (the freight charge from Rangoon to Shanghai is said to be 200 shillings per ten as against 120 shillings per ten about a month ago.)

The following table shows the increases in the price of rice during the past two weeks :-

	Kan Wee	Saigon Rice
April 10	\$112.00 to \$122.00	\$109.00 to \$115.00
April 15	\$115.00 to \$124.00	\$115.00 to \$119.00
April 19	\$118.00 to \$128.50	\$120.00 to \$124.00
April 23	\$125.50 to \$136.00 (black m	\$120.00 to \$124.00 price) \$129.60 to \$135.20 market price)
April 29		\$132.00 to \$138.00

On April 17, the Rice Market Centrel
Committee, in compliance with the instructions of
the S.W.C. fixed the maximum prices for the various
grades of rice. However, these fixed prices were
only nominally observed by the dealers in the Rice
Market, who secretly charging an "allowance" in
addition to the fixed price, the highest "allowance"

charged being \$12.80 per "zar". This practice came to an end on April 28, 1941, when the fixed prices were removed by order of the S.M.C., on the re-opening of the four government banks.

Examination of figures to date April 29,
1941, pertaining to the stocks of rice in Shanghai
shows that there are about 964,000 "zars" stored in
various godewns and rice shops in the Settlement and
French Concession, and some 312,500 "zars" in
godewns at Pootung, making a total stock of 1,276,000
"zars" equivalent to 1,020,800 bags. It is estimated
that elmost 99% of this stock is foreign rice, having
been imported to Shanghai from Indo-China, Burms,
"iam and also from Hongkong, whilst the remaining
lf is native rice, brought to Shanghai by various
methods.

The rate of consumption in Shanghai is estimated to be around 10,000 "zara" a day, whilst the daily sales in the Rice Market is approximately 8,000 "zara". This difference, it is believed, is not disposed of in the Rice Warket but distributed direct to the consumers on the "mass purchase scheme" or direct to retail shops where the rice hongs and retail shops are under the same ownership.

At the above rate of consumption, the present stock on hand in Shanghai is considered sufficient to last about four months for local requirements, but when taking into consideration the quantities of rice leaving Shanghai for the interior, chiefly from

stocks in godowns in Pootung and Hongkew (detailed particulars unavailable), the period of consumption mentioned above will be reduced pro rate.

Regarding future supplies of foreign rice, it is reported that orders have been placed for the importation of 350,000 bags of foreign rice which is due to arrive in Shanghai in May. The prices charged by the import firms for these orders are as follows:-

Smigon No.1 \$133.00 to \$149.00 per bag.

Seigon No.2 \$123.80 per bag.

Rangoon Rice \$145.00 to \$156.50 per bag.

#### Theat and Wheaten Flour

#### (a) Local Flour Mills

The Fou Foong Flour Hill, 126 Mokanshan Read, remains idle at present owing to lack of supplies of wheat. The Foh Sing Flour Hills are continuing operations with imported wheat, and have the following stocks on hand :-

30,000 bags of flour. 80,000 piculs of wheat, just arrived.

A further shipment of 6,000 tens of Canadian wheat (approximately 100,000 piculs) has been ordered by the Foh Sing Mill for the month of May.

The cheap sale of 250,000 bags of flour by the Feh Sing Mill to bena fide consumers and feed shops at the price of \$25.30 per bag, will be completed to-day, April 29. Arrangements for further sales will be discussed later.

#### (b) Imported Flour

During the month of April, approximately 500,000 bags of foreign flour arrived in Shanghai from abroad, making a total of approximately 2,400,000 bags imported since November, last year. Some 600,000 bags of foreign flour are at present stored in various godowns in Shanghai.

Further orders for 1,000,000 begs of foreign rice have been placed, and some 400,000 bags of this quantity are due to arrive here during the month of May.

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#### SHANGHAI MUNICIPAL POLICE.

#### REFORT

S.1 Special Branch

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+Dr. Riderson

XSPECION. File No.

June 12, 1941. Date

SUBJECT:

Flour Situation

# (a) Local Flour Mills

The Fou Foong Flour Mill, 126 Mokenshan Road, remains idle at present owing to lack of supplies of The Foh Sing Flour Mills are continuing wheat. operations with imported wheat and have the following stocks on hand :-

20.000 bage of flour

150,000 picule of wheat; including 110,000 picule (= 7,000 tone) of Canadian wheat arriving here on May 23.

During the month of May, 160,000 bags of flour were sold by the Foh Sing Mill to bona fide consumers and food shops at a cheap price of \$29.00 The cheap sale is being continued. per bag.

# (b) Imported Flour

During the month of May, approximately 700,000 bags of foreign flour arrived in Shanghai from abroad, making a total of approximately 3,1.0,000 bage imported since November, last year. 1,150,000 bege of foreign flour are at present stored in various godowns in Shanghai.

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A. C. (Special Branch)

REPORT

S.1 Special Branch Stocker File No.

f.

July 3. 1941. Date

SUBJECT:

Flour Situation

# (a) Local Flour Lills

The Fou Forn Flour Lill, 120 Johanshan Road. remains tille at present wing to lack of supplies of The Fon Sin - Flour Mills are continuing operations with imports' wheat and have the following stocks on hand :-

50,000 beas of flour, including 20,000 hags at the end of May.

30,000 to 40,000 piculs of wheat. No whose imported during the month of June. No wheat

During June no orders were placed for fresh supplies of forei n wheat, but a shipment of about ● B,000 tons of wheat previously ordered is expected to arrive here at the end of August from Canada.

During the worth of June, 180,000 bags of flour were gold by the Foh Sing Mill to bona fide consulers and food shops at a chear price of \$29.00 ner bag. The ohear sile was discontinued on July 1 due to the high cost of wheat, \$02 per picul. picul of foreign wheat can produce two bers of flour). To-day's price of flour is from \$32.20 to \$34.00 per bag.

# (b) Imported Flour

During the month of June, approximately 200,000 bags of foreim flour arrived in Shanghai from abroad, making a total of approximately 3,300,000 bags imported since November, last year. Some 1,200,000 bags of foreign flour are at present stored in various rodowns in Shanghai.

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C. (Special Branch)

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#### REPORT

S.1 Special Prench grates File No.

August 12, 1941.

SUBJECT:

Flour Situation

Date

#### (a) Local Flour Mille

The Four Foong Flour Till, No.126 mokanshan

Road, remains idle at present owing to lack of supplies
of wheat. The Foh Sing Flour Mills, which had been
continuing operations with imported wheat, also
suspended work temporarily from July 29th due to
exhaustion of their stocks, but are expected to resume
operations as soon as fresh supplies of wheat are
received.

During July, no freeh supplies of foreign wheat reached Shang'si nor were any new orders placed.

The present quotation for foreign wheat is approximately \$70 per picul.

During the month of July, 120,000 bage of flour were sold by the Joh Sing Flour mille, including their stock of 50,000 bage of flour held at the end of June.

The tresent price of flour is from \$33 to \$34 per bag.

The chest sale of flour, which was discontinued on July 1 due to high cost of wheat, we not recomed throughout the worth.

#### (b) Imported Flour

During the month of July, approximately 350,000 bags of foreign flour arrived in Shanghai from abroad, making a total of approximately 3,650,000 bags imported since November last year. Some 1,350,000 bags of foreign flour are at present stored in various godowns in Shanghai.

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#### REPORT

S.1, Special Branch, State File No.

Date October 13, 1941.

SUBJECT:

# Flour Situation

#### (a) Local Flour Mills

The Fou Foong Flour Mill, No. 126 Mokanshan Road, and the Foh Sing Flour Mills remain idle at present due to lack of supplies of wheat.

The 2,000 tons of foreign wheat, which arrived in Shanghai from abroad on August 31, are still in the hands of some local cereal hongs which ordered this consignment.

No fresh orders for foreign wheat have been placed.

# (b) Imported Flour

During September, no foreign flour arrived in Shanghai from abroad. Of the 1,200,000 bags of foreign flour held in stock at the end of August, 200,000 bags were sold during the month of September, while another 200,000 bags were shipped to Tientsin by Japanese merchants, leaving a stock of 800,000 bags held in various godowns in Shanghai at the end of the month.

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